



Steven L. Beshear  
Governor

Leonard K. Peters  
Secretary  
Energy and Environment Cabinet

Commonwealth of Kentucky  
**Public Service Commission**  
211 Sower Blvd.  
P.O. Box 615  
Frankfort, Kentucky 40602-0615  
Telephone: (502) 564-3940  
Fax: (502) 564-3460  
psc.ky.gov

David L. Armstrong  
Chairman

James W. Gardner  
Vice Chairman

Charles R. Borders  
Commissioner

August 25, 2011

Honorable J. Wade Hendricks  
Stoll Keenon Ogden, PLLC  
2000 PNC Plaza  
500 W Jefferson Street  
Louisville, KENTUCKY 40202-2828

Honorable Allyson K Sturgeon  
LG&E and KU Energy LLC  
220 West Main Street  
Louisville, KENTUCKY 40202

RE: Case No. 2011-00308  
Louisville Gas and Electric Company  
(Refinancing)

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner  
Filings Division Director

LF/rs

**FILED**

AUG 17 2011

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

PUBLIC SERVICE  
COMMISSION

**RECEIVED**

AUG 17 2011

PUBLIC SERVICE  
COMMISSION

**In the Matter of:**

THE APPLICATION OF LOUISVILLE GAS )  
AND ELECTRIC COMPANY FOR AN ORDER )  
AUTHORIZING THE RESTRUCTURE AND )  
REFINANCING OF UNSECURED DEBT AND )  
THE ASSUMPTION OF OBLIGATIONS AND )  
FOR AMENDMENT OF EXISTING AUTHORITY )

CASE NO. ~~2010-00205~~ 2011-00308

**MOTION FOR AMENDMENT AND EXTENSION OF AUTHORITY WITH RESPECT  
TO REVOLVING LINE OF CREDIT**

Louisville Gas and Electric Company (“LG&E”) hereby moves for amendment and extension of LG&E’s existing authority with respect to its multi-year revolving line of credit. In support of this Motion, LG&E states as follows:

1. LG&E’s full name is Louisville Gas and Electric Company. The post office address of LG&E is 220 West Main Street, Louisville, Kentucky 40202. A certified copy of LG&E’s Articles of Incorporation was filed with the Commission in Case No. 2010-00204.<sup>1</sup>

2. On May 28, 2010 in Case No. 2010-00205, along with other matters related to LG&E’s restructure of its debt, LG&E applied for authority to replace its then current revolving credit facilities (the “Application”). Original authority for the revolving credit facilities being replaced was granted in Case No. 2007-00232<sup>2</sup> by Orders dated August 2, 2007 and August 9, 2007. In Case No. 2007-00232, the Commission found that granting LG&E authority to enter

<sup>1</sup>(Joint Application of PPL Corporation, E.ON AG, E.ON US Investment Corp., E.ON LLC, Louisville Gas and Electric Company, and Kentucky Utilities Company for approval of an acquisition of ownership and control of utilities)

<sup>2</sup>(Application of Louisville Gas and Electric Company for an Order authorizing issuance of securities and the assumption of obligations)