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October 22, 2010

Mr. Jeff R. Derouen Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602-0615 RECEIVED

OCT 27 2010

PUBLIC SERVICE COMMISSION

Re:

Intent to file financing Application for the Crittenden-Livingston County Water District; Request for a deviation for the purposes of using electronic filing procedures.

Dear Mr. Derouen:

We are acting as bond counsel to the Crittenden-Livingston County Water District. In such capacity, this letter is being sent to you for the purpose of advising the Kentucky Public Service Commission (the "PSC") of the Crittenden-Livingston County Water District's (the "District") intent to file an Application for the approval of a financing, and to request a deviation for the purposes of using electronic filing procedures.

I would also like to take this opportunity to express the urgency of timing related to this financing and request your assistance expediting review and approval of the Application. The County of Livingston has currently approved the issuance of General Obligation debt to assist the District in accessing the capital markets, and has further worked with the Kentucky Association of Counties to join an a pool bond financing program which allows issuers of debt to access the market jointly, taking advantage of economies of scale and reducing the overall cost of issuance. In order to participate in the pool, approval of the District's Application must be in place no later than November 23, 2010.

Thank you for your assistance with this matter.

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Very truly yours,

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