Steven L. Beshear Governor

Leonard K. Peters Secretary Energy and Environment Cabinet



Commonwealth of Kentucky Public Service Commission 211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

October 7, 2008

David L. Armstrong Chairman

> James Gardner Vice-Chairman

John W. Clay Commissioner

Honorable John Wade Hendricks Stoll Keenon Ogden, PLLC 2000 PNC Plaza 500 W. Jefferson Street Louisville, KY 40202-2828

Honorable Allyson K. Sturgeon E.ON U.S. Services, Inc. 220 West Main Street Louisville, KY 40202

RE: Case No. 2008-00428 Louisville Gas & Electric Company (Financing) - Issuance of securities and the assumption of obligations

The Commission staff has reviewed Louisville Gas & Electric Company's application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, place contact my staff at 502-564-3940.

Sincerely,

han Sate

Ryan Gatewood Filings Division Director

RG/rs Enclosure

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PUBLIC SERVICE

COMMISSION

COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF LOUISVILLE GAS AND ELECTRIC COMPANY FOR AN ORDER AUTHORIZING THE ISSUANCE OF SECURITIES AND THE ASSUMPTION OF OBLIGATIONS) OCT 0 1 2008) PUBLIC SERVICE) COMMISSION) CASE NO. 2008-004-38

FILEC

APPLICATION

Louisville Gas and Electric Company ("LG&E" or the "Company") hereby requests, pursuant to KRS 278.300, that the Commission authorize the issuance of securities, assumption of obligations and entrance into all necessary agreements and other documents relating thereto as more fully described herein. Specifically, LG&E requests authority to obtain long-term debt financing from an affiliate within the E.ON AG ("E.ON") holding company system. For the reasons set out herein, LG&E requests that the Commission process this Application as expeditiously as possible, and issue its Order, if at all possible, by October 22, 2008. In support of this Application, LG&E states as follows:

1. The Company's full name is Louisville Gas and Electric Company. The post office address of the Company is 220 West Main Street, Louisville, Kentucky 40202. LG&E is a Kentucky corporation, a utility as defined by KRS 278.010(3)(a), and (b) and as of August 31, 2008, provides retail electric service to approximately 403,000 customers and retail gas service to approximately 325,000 customers in seventeen counties in Kentucky. A description of LG&E's properties is set out in Exhibit 1 to this Application. A certified copy of the Company's Articles of Incorporation was filed with the Commission in Case No. 2005-00471 (*In the Matter of: The Application of Louisville Gas and Electric Company and Kentucky Utilities Company for*

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