



Steven L. Beshear
Governor

Robert D. Vance, Secretary
Environmental and Public
Protection Cabinet

Timothy J. LeDonne
Commissioner
Department of Public Protection

Commonwealth of Kentucky
Public Service Commission
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Mark David Goss
Chairman

John W. Clay
Vice Chairman

Caroline Pitt Clark
Commissioner

Christopher S. Perry
Fleming-Mason Energy Cooperative
P. O. Box 328
Flemingsburg, KY 41041

February 5, 2008

RE: Case No. 2007-00490

Please see enclosed data request from Commission Staff in the above case.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/tw
Enclosure



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Honorable Marvin W. Suit
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207 Court Square
Flemingsburg, KY 41041

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COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF FLEMING-MASON ENERGY)	
COOPERATIVE, INC. FOR AN ORDER PURSUANT TO)	
KRS 278.300 AND 807 KAR 5:001, SECTION 11 AND)	CASE NO.
RELATED SECTIONS, AUTHORIZING THE)	2007-00490
COOPERATIVE TO OBTAIN A PERPETUAL LINE OF)	
CREDIT NOT TO EXCEED \$10,000,000.00 AT ANY ONE)	
TIME FROM THE NATIONAL RURAL UTILITIES)	
COOPERATIVE FINANCE CORPORATION)	

SECOND DATA REQUEST OF COMMISSION STAFF TO
FLEMING-MASON ENERGY COOPERATIVE, INC.

Fleming-Mason Energy Cooperative, Inc. ("Fleming-Mason"), pursuant to 807 KAR 5:001, is to file with the Commission the original and 5 copies of the following information, with a copy to all parties of record. The information requested herein is due 10 days from the date of this request. Responses to requests for information shall be appropriately bound, tabbed and indexed. Each response shall include the name of the witness responsible for responding to the questions related to the information provided.

Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Fleming-Mason shall make timely amendment to any prior responses if it obtains information which indicates that the response was incorrect when made or, though

correct when made, is now incorrect in any material respect. For any request to which Fleming-Mason fails or refuses to furnish all or part of the requested information, Fleming-Mason shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations.

1. When was Fleming-Mason's current perpetual line of credit established?

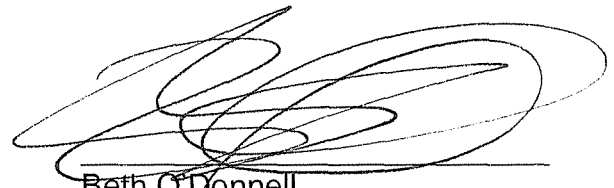
Provide a copy of the term sheet and line of credit agreement.

2. Refer to the responses to the Commission Staff's First Data Request dated January 10, 2008, Items 1 and 3. Fleming-Mason noted that it has been utilizing its line of credit to pay its power bills because its revenues had not kept up with increasing power costs. However, the rate increase effective January 1, 2008 should enable Fleming-Mason to better cover the increased power costs. In addition, Fleming-Mason's response to Item 3 indicates that the cost of work plans has been decreasing. Taken together these facts do not tend to support an increase in the line of credit as requested. Provide a further explanation of why Fleming-Mason needs the increase in the line of credit.

3. Has the current line of credit been used in conjunction with the operation of Fleming-Mason's subsidiary, Fleming-Mason Service Corporation ("Service Corp.")?

If yes, provide details as to the extent the line of credit has been utilized to provide funds for Service Corp.'s debt payments and operating expenses.

4. Assume for purposes of this question that the Commission denies the request to increase the existing line of credit. Would the existing line of credit remain in effect? Explain the response.

A large, stylized handwritten signature in black ink, consisting of several overlapping loops and flourishes, positioned above the typed name.

Beth O'Donnell
Executive Director
Public Service Commission
P.O. Box 615
Frankfort, KY 40602

DATED February 5, 2008

cc: All Parties