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April 16, 2008

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Mr. C. William Blackburn  
Big Rivers Electric Corporation  
201 Third Street, P.O. Box 24  
Henderson, Kentucky 42420

Re: Case No. 2007-00455  
Filing Deficiencies

Gentlemen:

The Commission Staff has reviewed your First Amendment and Supplement to Application requesting approval to issue evidences of indebtedness. This filing is rejected for the reason set forth below.

Filing deficiency pursuant to 807 KAR 5:001.

*807 KAR 5:001, Section 11(2)(b): Copies of all trust deeds or mortgages. If previously filed, state where in this case or the case number if in a prior case.*

The statutory time period in which the Commission must process this financing case will not commence until the above-mentioned information is filed with the Commission. You are requested to file six copies of this information within fifteen days of the date of this letter. If you need further assistance, please contact Richard Raff at 502-564-3940, Extension 263

Sincerely,

Mike Burford  
Director, Division of Filings

RGR.v

cc: Parties of Record

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