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PUBLIC SERVICE COMMISSION

E.ON U.S. LLC

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Elizabeth O'Donnell Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40601

March 6, 2008

THE APPLICATIONS OF BIG RIVERS ELECTRIC CORPORATION FOR: (I) APPROVAL OF WHOLESALE TARIFF ADDITIONS FOR BIG RIVERS ELECTRIC CORPORATION, (II) APPROVAL OF TRANSACTIONS, (III) APPROVAL TO ISSUE EVIDENCES OF INDEBTEDNESS, AND (IV) APPROVAL OF AMENDMENTS TO CONTRACTS; AND OF E.ON U.S., LLC, WESTERN KENTUCKY ENERGY CORP., AND LG&E ENERGY MARKETING, INC. FOR APPROVAL OF TRANSACTIONS – Case No. 2007-00455

Dear Ms. O'Donnell:

Enclosed please find and accept for filing the original and six (6) copies of E.ON U.S. LLC 's response to the Commission Staff's First Data Request to E.ON U.S., LLC; Western Kentucky Energy Corp; and LG&E Energy Marketing, Inc. dated February 25, 2008, in the above-referenced matter.

Should you have any questions or need any additional information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp

cc: Parties of Record

VERIFICATION

STATE OF KENTUCKY)
) SS:
COUNTY OF JEFFERSON)

The undersigned, **David Sinclair**, being duly sworn, deposes and says that he is Vice President, Energy Marketing for E.ON U.S. LLC, that he has personal knowledge of the matters set forth in the responses (Question No. 1), and the answers contained therein are true and correct to the best of his information, knowledge and belief.

DAVID SINCLAIR

Subscribed and sworn to before me, a Notary Public in and before said County and State, this _____ day of March, 2008.

Vectoria B. Harper (SEAL)
Notary Public

My Commission Expires:

Sept 20, 2010

COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

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PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATIONS OF BIG RIVERS)
ELECTRIC CORPORATION FOR:)
(I) APPROVAL OF WHOLESALE TARIFF)
ADDITIONS FOR BIG RIVERS ELECTRIC) CASE NO.
CORPORATIONS, (II) APPROVAL OF) 2007-00455
TRANSACTIONS. (III) APPROVAL TO ISSUE)
EVIDENCES OF INDEBTEDNESS, AND)
(IV) APPROVAL OF AMENDMENTS TO)
CONTRACTS; AND)
OF E.ON U.S., LLC, WESTERN KENTUCKY)
ENERGY CORP. AND LG&E ENERGY MARKETING,)
INC FOR APPROVAL OF TRANSACTIONS)

RESPONSE OF E.ON U.S., LLC

TO THE COMMISSION STAFF'S FIRST DATA REQUEST
TO E.ON U.S., LLC; WESTERN KENTUCKY ENERGY CORPORATION;
AND LG&E ENERGY MARKETING, INC.
DATED FEBRUARY 25, 2008

FILED: March 6, 2008

E.ON U.S., LLC

Response to the Commission Staff's First Data Request to E.ON U.S., LLC; Western Kentucky Energy Corporation; and LG&E Energy Marketing, Inc.

Dated February 25, 2008

Case No. 2007-00455

Question No. 1

Witness: David Sinclair

- Q-1. In Connection with the proposed Unwind Transaction, have any of the E.ON Entities, or any other person acting on their behalf or with their knowledge or consent, agreed or promised to give to any person anything of value that is not fully and completely set forth in the Big Rivers Electric Corporation's Unwind Model? If yes, explain in detail.
- A-1. While E.ON U.S. LLC provided Big Rivers Electric Corporation with information for use by Big Rivers Electric Corporation's consultant to prepare the Unwind Financial Model, E.ON U.S. LLC did not assist Big Rivers Electric Corporation or its consultant with the preparation of the Unwind Financial Model or review the results of Unwind Financial Model in connection with the negotiations with the Termination Agreement. E.ON U.S. LLC therefore does not possess sufficient knowledge or information to state exactly what information is included in the Unwind Financial Model.

The full and complete description of all the consideration offered by the E.ON Entities or any other person acting on their behalf or with their knowledge in connection with the proposed Unwind Transaction is described in the testimony of Mr. Paul Thompson or in the other testimony and exhibits filed with the Joint Application.