COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATIONS OF BIG RIVERS ELECTRIC)
CORPORATION FOR: (1) APPROVAL OF)
WHOLESALE TARIFF ADDITIONS FOR BIG RIVERS)
ELECTRIC CORPORATION, (2) APPROVAL OF)
TRANSACTIONS, (3) APPROVAL TO ISSUE) CASE NO.
EVIDENCES OF INDEBTEDNESS, AND (4)) 2007-00455
APPROVAL OF AMENDMENTS TO CONTRACTS;)
AND OF E.ON U.S., LLC, WESTERN KENTUCKY)
ENERGY CORP. AND LG&E ENERGY MARKETING,)
INC. FOR APPROVAL OF TRANSACTIONS)

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Commission Staff hereby schedules an informal conference on June 3, 2009, at 1:00 p.m., Eastern Daylight Time, in Hearing Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky to discuss the outstanding issues related to a closing of the Unwind Transaction.

Jeff Djerjaluen

Executive Director

Public Service Commission

P.O. Box 615

Frankfort, KY 40602

DATED: <u>JUN - 2 2009</u>

cc: Parties of Record

Honorable Douglas L Beresford Attorney At Law Hogan & Hartson, L.L.P. 555 Thirteenth Street, N.W. Washington, DC 20004-1109 Honorable Michael L Kurtz Attorney at Law Boehm, Kurtz & Lowry 36 East Seventh Street Suite 1510 Cincinnati, OH 45202

C William Blackburn Big Rivers Electric Corporation 201 Third Street Henderson, KY 42419-0024 Honorable Don Meade Attorney at Law Priddy, Cutler, Miller & Meade 800 Republic Bldg. 429 W. Muhammad Ali Blvd. Louisville, KY 40202

David Brown Stites & Harbison, PLLC 1800 Providian Center 400 West Market Street Louisville, KY 40202 Honorable James M Miller Attorney at Law Sullivan, Mountjoy, Stainback & Miller, PSC 100 St. Ann Street P.O. Box 727 Owensboro, KY 42302-0727

George F Hobday Jr Hogan & Hartson, L.L.P. 555 Thirteenth Street, N.W. Washington, DC 20004-1109 Gary Osborne
President
International Brotherhood of Electrical Workers Local Union 101
2911 W. Parrish Avenue
Owensboro, KY 42301

Honorable Dennis G Howard II Assistant Attorney General Office of the Attorney General Utility & Rate 1024 Capital Center Drive Suite 200 Frankfort, KY 40601-8204 Honorable Kendrick R Riggs Attorney at Law Stoll Keenon Ogden, PLLC 2000 PNC Plaza 500 W Jefferson Street Louisville, KY 40202-2828

Honorable John N Hughes Attorney at Law 124 West Todd Street Frankfort, KY 40601 Honorable Allyson K Sturgeon Attorney at Law E.ON U.S. Services, Inc. 220 West Main Street Louisville, KY 40202

Honorable Frank N King, Jr. Attorney at Law Dorsey, King, Gray, Norment & Hopgood 318 Second Street Henderson, KY 42420 Melissa D Yates Attorney Denton & Keuler, LLP 555 Jefferson Street P. O. Box 929 Paducah, KY 42002-0929