

May 14, 2009

Via Hand Delivery

Jeff DeRouen  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

RECEIVED

MAY 14 2009

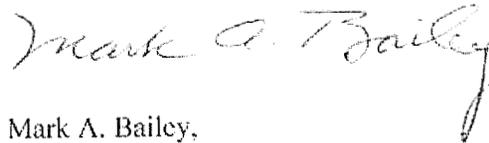
PUBLIC SERVICE  
COMMISSION

RE: The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions  
Case No. 2007-00455

Dear Mr. DeRouen:

Please take notice that Big Rivers Electric Corporation, by and through its President and Chief Executive Officer, and E.ON U.S. LLC, Western Kentucky Energy Corp. and LG&E Energy Marketing, Inc., by and through its Senior Vice President, Energy Services, are informing the Kentucky Public Service Commission that Big Rivers Electric Corporation has obtained two investment grade credit ratings and that the Joint Applicants in this proceeding are preparing to consummate the proposed transaction after May 19, 2009.

Sincerely,



Mark A. Bailey,  
President and Chief Executive Officer  
Big Rivers Electric Corporation

Jeff DeRouen  
May 14, 2009  
Page 2

Sincerely,

A handwritten signature in black ink, appearing to read "Paul W. Thompson", with a long horizontal flourish extending to the right.

Paul W. Thompson  
Senior Vice President, Energy Services  
E.ON U.S. LLC

cc: Parties of Record  
Richard G. Raff, Esq.