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September 28, 2007

Bert R. Layne
Public Gas Company, Inc.
220 Lexington Green Circle
Suite 130
Lexington, KY 40503

RE: Case No. 2007-00423
Public Gas Company, Inc.
(Purchased Gas Adjustment)

This letter is to acknowledge receipt of initial filing in the above case. The filing was date-stamped received September 27, 2007 and has been assigned Case No. 2007-00423. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

Beth O'Donnell
Executive Director

BOD/sa