

Ernie Fletcher
Governor

Mark David Goss
Chairman



Teresa J. Hill, Secretary
Environmental and Public
Protection Cabinet

Christopher L. Lilly
Commissioner
Department of Public Protection

Commonwealth of Kentucky
Public Service Commission

211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
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October 6, 2006

Honorable Mark R. Hutchinson
Attorney at Law
Wilson, Hutchinson & Poteat
611 Frederica Street
Owensboro, KY 42301

RE: Case No. 2006-00425
Atmos Energy Corporation

The Commission staff has reviewed your response and has determined that your application in the above case now meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Dawn McGee at 502/564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Mike Burford".

Mike Burford
Director Division of Filings

MB/MB
Enclosure

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October 6, 2006

Honorable Douglas Walther
Associate General Counsel
Atmos Energy Corporation
2401 New Hartford Road
Owensboro, KY 42303-1312

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Mike Burford
Director Division of Filings

MB/MB
Enclosure

**BEFORE THE
PUBLIC SERVICE COMMISSION OF KENTUCKY**

RECEIVED
SEP 27 2006
PUBLIC SERVICE
COMMISSION

IN THE MATTER OF THE APPLICATION)
OF ATMOS ENERGY CORPORATION)
FOR AN ORDER AUTHORIZING THE)
IMPLEMENTATION OF A \$600,000,000)
FIVE-YEAR REVOLVING CREDIT)
FACILITY)

CASE NO. 2006-00475

FILED
OCT 06 2006
PUBLIC SERVICE
COMMISSION

APPLICATION

1. Pursuant to KRS 278.300, and all other applicable law, Atmos Energy Corporation ("Applicant" or "Atmos"), files its Application herein for an Order authorizing the implementation of a five-year \$600,000,000 revolving credit facility ("Credit Facility").

2. The Credit Facility will have a term of five years and will replace the \$600 million revolving credit facility entered into as of October 18, 2005 and approved by the Commission in Case No. 2005-00287. The Credit Facility will be provided by a syndicate of commercial banks and other financial institutions, the identity of which will not be determined until the syndication process is complete. The Credit Facility will primarily serve as a liquidity backstop for Atmos Energy Corporation's \$600 million commercial paper program, but can also be utilized by the Company for direct borrowings. The interest rate to be paid on any direct borrowings made under the Credit Facility will be a floating rate, set at a spread over either a) the then-prevailing London Interbank Offer Rate ("LIBOR") or b) an alternate floating rate such as the Prime Rate or the Federal Funds Rate. The spread over LIBOR or over the alternate floating rate, as applicable, will be determined based on Atmos Energy Corporation's then-prevailing senior unsecured rates. The Company anticipates that the maximum spread over LIBOR that it would pay would be 1.50% per annum. In addition, the fee that Atmos would pay on any unused availability under the Credit Facility (the "unused fee") would be based on its then-prevailing senior unsecured credit ratings. The Company