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Governor

Mark David Goss  
Chairman

LaJuana S. Wilcher, Secretary  
Environmental and Public  
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Teresa J. Hill  
Vice Chairman

Christopher L. Lilly  
Commissioner  
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611 Frederica Street  
Owensboro, KY 42301

September 27, 2006

RE: Case No. 2006-00425  
Atmos Energy Corporation  
(Financing)

Authorizing the implementation of \$6000,000,000 five year revolving credit facility

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received September 27, 2006 and has been assigned Case No. 2006-00425. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell  
Executive Director

BOD/sh



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