



Elizabeth O'Donnell
Executive Director
Public Service Commission of Kentucky
211 Sower Boulevard
Frankfort, Kentucky 40602

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PUBLIC SERVICE
COMMISSION

John R. McCall
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February 1, 2007

**Re: The Application of Kentucky Utilities Company for an Order Authorizing
the Issuance of Securities and the Assumption of Obligations
Case No. 2006-00390**

Dear Ms. O'Donnell:

I am writing the Commission on behalf of Kentucky Utilities Company ("KU") to designate myself as "the officer who shall be responsible for timely filing with the Commission a report of material changes at KU" in response to Ordering Paragraph No. 8 of the Commission's January 22, 2007 Order in the above-referenced proceeding. Reference is made to KU's October 10, 2006 Response to Commission Staff's October 3, 2006 Initial Data Request No. 5, wherein I am designated as the officer (or my designee in instances of absence, travel or unavailability) who would provide this information on a monthly basis. Although I will be the officer responsible for the timely filing of these materials, Kent Blake, Director State Regulation and Rates, will remain the primary point of contact for all inquiries concerning these and other state regulatory issues.

Such monthly reports of material changes shall list or describe, in a summary fashion, those events, if any, which occurred during the preceding month which would have occasioned a filing on Form 8-K with the Securities and Exchange Commission ("SEC"). (To keep the Commission fully informed, KU will file reports for periods during which no reportable events occurred.) KU will begin providing these reports beginning with the first full calendar month following the month in which the refinancing transactions are consummated.

I write also to review the list of disclosures and reports KU currently makes and will continue to make to the Commission in this regard. Consistent with the Commission's January 22, 2007 Order, KU will begin providing the material changes report referenced above and further provide relevant financial reports to the Commission on a regular basis. These reports are

contained in the binder KU provided to the Commission Staff at the September 19, 2006 Informal Conference and are listed below:

1. KU monthly financial statements
2. KU annual FERC Form 1
3. KU quarterly FERC Form 3Q*
4. Jurisdictionalized quarterly income statement and balance sheet
5. E.ON U.S. Services, Inc. annual financial report of the service company (FERC Form 60)
6. E.ON AG annual SEC Form 20-F
7. Unaudited comparative quarterly financial statements (income statement, balance sheet, cash flow)*
8. Audited annual financial statements (income statement, balance sheet, cash flow -- will include footnotes and modified Management's Discussion and Analysis)*

(An asterisk (*) above indicates filings not currently submitted to the Commission.)

As always, KU stands ready and willing to meet and work with the Commission and its Staff to provide whatever information the Commission reasonably requires. Please do not hesitate to continue to contact KU's primary point of contact for these issues, Kent Blake, Director State Regulation and Rates ((502) 627-2573), regarding this or any other matter.

Sincerely,

John R. McCall

By: Kent W. Blake