

Ronald M. Sullivan
Jesse T. Mountjoy
Frank Stainback
James M. Miller
Michael A. Fiorella
William R. Dexter
Allen W. Holbrook
R. Michael Sullivan
P. Marcum Willis
Bryan R. Reynolds
Tyson A. Kamuf
Mark W. Starnes
Julia B. Hawes

June 9, 2006

Via Federal Express

Ms. Elizabeth O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

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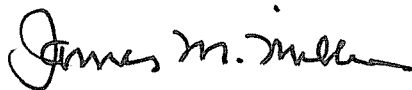
PUBLIC SERVICE
COMMISSION

Re: In the Matter of: Big Rivers Electric Corporation's
Notice of Intent to Reduce Revenue
PSC Case No. 2006-00137

Dear Ms. O'Donnell:

Big Rivers Electric Corporation ("Big Rivers") committed in its response to Item 5(b) of the May 11, 2006, Commission Staff's First Data Request that it would notify the Public Service Commission when it had received all creditor approvals required for Big Rivers to continue the revenue reduction proposed in this matter. We have been authorized, on behalf of Big Rivers, to state that all those necessary creditor approvals have now been received by Big Rivers. Please feel free to contact us if you have any questions.

Sincerely yours,



James M. Miller

JMM/ej
Enclosures

cc: Michael H. Core
David Spainhoward
Mark A. Bailey
Burns Mercer
Kelly Nuckols
Service List

SERVICE LIST
CASE NO. 2006-00137

Elizabeth Blackford, Esq.
Assistant Attorney General
Office of Rate Intervention
1024 Capital Center Drive
Frankfort, KY 40601

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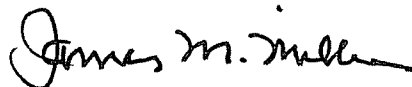
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