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Commonwealth of Kentucky
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Department of Public Protection

Gregory Coker
Commissioner

December 21, 2005

Honorable John J. Scott
Attorney at Law
Whitlow & Scott
108 East Poplar Street
P. O. Box 389
Elizabethtown, KY 42702

RE: Case No. 2005-00492

Please see enclosed data request from Commission Staff in the above case.

If you need further assistance, please contact Isaac Scott at (502) 564-3940 ext. 444.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/sh
Enclosure

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

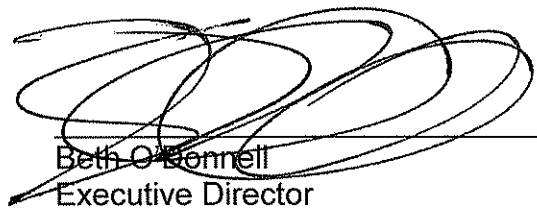
In the Matter of:

APPLICATION OF NOLIN RURAL ELECTRIC)	
COOPERATIVE CORPORATION FOR AN ORDER)	
PURSUANT TO KRS 278.300 AND 807 KAR 5:001,)	
SECTION 11 AND RELATED SECTIONS)	CASE NO.
AUTHORIZING THE COOPERATIVE TO OBTAIN A)	2005-00492
PERPETUAL LINE OF CREDIT NOT TO EXCEED)	
\$7,000,000.00 AT ANY ONE TIME FROM THE)	
NATIONAL RURAL UTILITIES COOPERATIVE)	
FINANCE CORPORATION)	

FIRST DATA REQUEST OF COMMISSION STAFF
TO NOLIN RURAL ELECTRIC COOPERATIVE CORPORATION

Nolin Rural Electric Cooperative Corporation ("Nolin"), pursuant to 807 KAR 5:001, is requested to file with the Commission the original and 5 copies of the following information, with a copy to all parties of record. The information requested herein is due on or before January 10, 2006. Each copy of the data requested should be placed in a bound volume with each item tabbed. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Include with each response the name of the witness who will be responsible for responding to questions relating to the information provided. Careful attention should be given to copied material to ensure that it is legible. Where information requested herein has been provided, in the format requested herein, reference may be made to the specific location of said information in responding to this information request. When applicable, the information requested herein should be provided for total company operations and jurisdictional operations, separately.

1. Concerning the proposed \$7,000,000 line of credit:
 - a. Explain why Nolin is seeking approval for a \$7,000,000 line of credit. Include in this explanation the status of the previously authorized \$3,000,000 line of credit.
 - b. Explain how the amount of \$7,000,000 was determined. Include an analysis of Nolin's short-term borrowing needs for the period December 1, 2002 through November 30, 2005.
2. Provide a description of the terms and conditions of the proposed \$7,000,000 line of credit from the National Rural Utilities Cooperative Finance Corporation ("CFC"). The description should include a discussion of the term of the line of credit, the determination of the interest rate, the repayment provisions, how frequently the outstanding balance has to be paid to zero, and any charges or fees required by CFC for this line of credit.
3. Provide copies of the Perpetual Line of Credit Agreement referenced in Exhibit Nos. 5 and 6 of the Application.



Beth O'Bennell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, Kentucky 40602

DATED December 21, 2005

cc: All Parties