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November 29, 2006

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**PUBLIC SERVICE
COMMISSION**

Via Federal Express

Hon. Elizabeth A. O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

Re: In the Matter of the 2005 Integrated Resource Plan
of Big Rivers Electric Corporation, Case No. 2005-00485

Dear Ms. O'Donnell:

Please refer to your letter to me of April 25, 2006 in this matter, in which you advised that the staff of the Public Service Commission requests Big Rivers Electric Corporation ("Big Rivers") to report on the status of the Big Rivers-E.ON transaction unwind process on May 31, 2006, and every 60 days thereafter. We have sent status reports in letters dated May 30, 2006, July 27, 2006 and September 28, 2006. This letter is the fourth status report on behalf of Big Rivers.

Representatives of Big Rivers, E.ON-U.S., Alcan Primary Products and Century Aluminum continue to focus their efforts on trying to resolve the issues underlying the refusal of one of Big Rivers' creditors to give the consents Big Rivers requires to implement the Big Rivers/E.ON unwind on the basis contemplated, and studying whether there are alternatives to the contemplated structure of the unwind transaction that would not require that creditor's consent. But based upon the reaction of the creditor to a proposed resolution of the impasse, efforts to complete negotiations on the definitive documents with E.ON and the smelters have resumed. There is still no definitive resolution of the creditor issue, but Big Rivers will inform you if and when a resolution is achieved.

Sincerely yours,



James M. Miller

JMM/ej

cc: Michael H. Core
Mark A. Bailey
Burns Mercer
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