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November 23, 2005

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NOV 28 2005

PUBLIC SERVICE
COMMISSION

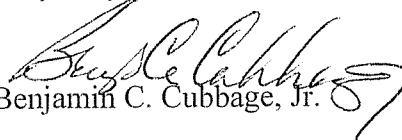
Ms. Beth A. O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: Joint Application of Orbit Gas Company
and Orbit Gas Transmission, Inc.
Case No. 2005-00427

Dear Ms. O'Donnell:

Enclosed for filing in the above case is a Second Supplement to Application (the original and 9 copies) submitted on behalf of the Applicants. Thank you.

Very truly yours,


Benjamin C. Cabbage, Jr.

BCC/jh
Enclosures

cc: Richard H. Straeter
Marc D. Fine

BEFORE THE PUBLIC SERVICE COMMISSION

COMMONWEALTH OF KENTUCKY

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PUBLIC SERVICE
COMMISSION

In the Matter of the joint application)
of Orbit Gas Company and Orbit Gas)
Transmission, Inc. for authority and)
permission to sell and purchase the)
Orbit Gas Company natural gas)
distribution system and all related)
assets)

No. 2005-00427

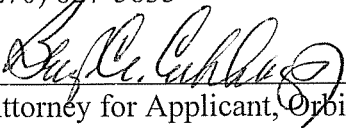
SECOND SUPPLEMENT TO APPLICATION

And now come the applicants in the above case and, in response to Commission Staff request for additional information relating to Exhibit "E" of the original Application, file herewith this Second Supplement to Application by attaching herewith an Addendum to Exhibit "E" to said Application in the form of a Pro Forma Balance Sheet for Applicant, Orbit Gas Transmission, Inc.

WHEREFORE, Applicants pray that the enclosed Addendum to Exhibit "E" be included as a part of the original Application and that the relief prayed for in said Application be granted.

Respectfully submitted,

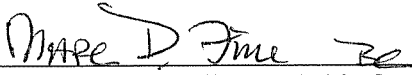
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Attorney for Applicant, Orbit Gas Company

- and -

MARC D. FINE
Rudolph, Fine, Porter & Johnson, LLP
221 N.W. Fifth Street
Evansville, Indiana 47708
(812) 422-9444




Attorney for Applicant, Orbit Gas Transmission, Inc.

STATE OF KENTUCKY)
)
COUNTY OF HENDERSON)

Comes now the Applicant, Richard H. Staeter, President of Orbit Gas Transmission, Inc. herein, and upon oath swears that the statements contained in the above Supplement to Application are true as he verily believes.


Richard H. Staeter

SUBSCRIBED AND SWORN to before me by Richard H. Staeter, President of Orbit Gas Transmission, Inc., this 22nd day of November, 2005.


Notary Public

My Commission Expires: 3-22-06

ORBIT GAS TRANSMISSION, INC.
PRO FORMA BALANCE SHEET

Add. to Exhibit "E"
Sheet 1 of 2

ASSETS

CURRENT ASSETS

OPERATING ACCT - 120008669	\$	99,900.00
ROYALTY ACCT - 7016400		100.00
PAYROLL TAX ACCT		0.00
GAS INVENTORY		<u>24,735.01</u>

TOTAL CURRENT ASSETS \$ 124,735.01

PROPERTY AND EQUIPMENT

Land	\$	2,400.00
Buildings		16,600.00
Accum. depreciation - Building		0.00
Pipelines		918,000.00
Accum. depreciation - Pipelines		0.00
Field Compressor Station		20,000.00
Accum. depreciation - Field Comp.		0.00
Compressor Station		10,000.00
Accum. depreciation - Comp. Station		0.00
Transmission Lines		60,000.00
Accum. depreciation - Tran. Lines		0.00
Oil and Gas - Leasehold		110,000.00
Equipment		30,000.00
Accum. depreciation - Equipment		0.00
Furniture and fixtures		10,000.00
Accum. depreciation - Furn. & Fix.		0.00
Vehicles		23,000.00
Accum. depreciation - Vehicles		<u>0.00</u>

TOTAL PROPERTY AND EQUIPMENT \$ 1,200,000.00

OTHER ASSETS

Utility deposits	\$	<u>0.00</u>
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TOTAL OTHER ASSETS \$ 0.00

TOTAL ASSETS \$ 1,324,735.01

ORBIT GAS TRANSMISSION, INC.
PRO FORMA BALANCE SHEET

Add. to Exhibit "E"
Sheet 2 of 2

LIABILITIES AND EQUITY

CURRENT LIABILITIES

Accounts Payable	\$	0.00
Royalties Payable		0.00
Deferred Revenue		0.00
Employee Health Ins. Payable		0.00
Sales Taxes Payable		0.00
Payroll Taxes Payable		0.00
Notes Payable		<u>0.00</u>

TOTAL CURRENT LIABILITIES \$ 0.00

EQUITY

Retained Earnings	\$	1,324,735.01
Stockholder Distribution		0.00
NET INCOME		<u>0.00</u>

TOTAL EQUITY \$ 1,324,735.01

TOTAL LIABILITIES AND EQUITY \$ 1,324,735.01