



Ernie Fletcher
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Honorable John N. Hughes
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124 West Todd Street
Frankfort, KY 40601

August 31, 2005

RE: Case No. 2005-00348
Belfry Gas, Inc. / East Kentucky Utilities, Inc. / Elam Utility Company, Inc. / Mike Little
Gas Company, Inc.
(Financing)
(Transfer / Sale / Purchase / Merger)
Kentucky Frontier Gas, LLC

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received August 30, 2005 and has been assigned Case No. 2005-00348. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact Jeff Cline at (502) 564-3940 ext. 218.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/jc