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April 30, 2007

Via facsimile and regular mail

Ms. Elizabeth O'Donnell Executive Director Public Service Commission 211 Sower Boulevard, P.O. Box 615 Frankfort, Kentucky 40602-0615 RECEIVED

MAY - 2 2007

PUBLIC SERVICE COMMISSION

Re:

In the Matter of: The Application of East Kentucky Power Cooperative, Inc. for a Certificate of Public Convenience and Necessity to Construct a 161 KV Transmission Line in Barren, Warren, Butler, and Ohio Counties, Kentucky, Case No. 2005-00207

Dear Ms. O'Donnell:

This letter is written to respond to your memorandum of April 23, 2007, attaching a memorandum of the informal conference held April 12, 2007, and asking for any comments regarding that memorandum.

On page 2 of the memorandum, the last sentence in the first paragraph reads:

"Counsel for Big Rivers conceptually agreed with Staff's assessment and said that Big Rivers would file a separate application pursuant to KRS 278.020 to obtain a new CPCN."

I believe what I said was that Staff's assessment may well be correct, but that one reason for the request that the case be held in abeyance for sixty days was to allow Big Rivers to determine what use could be made of the proceedings held to date to avoid duplication of expense and effort. One alternative Big Rivers is studying is whether and to what extent, a CPCN can be assigned. I did say that any application regarding the transmission project required pursuant to KRS 278.020 would be filed separately from the anticipated application in Big Rivers' "unwind transaction." A copy of this letter has been served upon all parties of record in this proceeding.

Sincerely yours,

James M. Miller

JMM/ej

cc: Parties of Record

David Spainhoward

James Mr. Woller

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