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John J. Finnigan, Jr.
Senior Counsel

VIA OVERNIGHT MAIL

July 25, 2005

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

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JUL 27 2005

PUBLIC SERVICE
COMMISSION

Re: In the Matter of an Adjustment of Gas Rates of The Union Light, Heat and Power
Company
Case No. 2005-00042

Dear Ms. O'Donnell:

We would like to request a settlement conference in the above-referenced case for August 2, 2005 at 2:00 p.m. at the Commission's office. I have spoken to Elizabeth Blackford, of the Kentucky Attorney General's office, and she has stated that she is available at this date and time.

If you have any questions, please do not hesitate to contact me at (513) 287-3601.

Sincerely,

John J. Finnigan, Jr.
Senior Counsel

JJF/sew

cc: Hon. Elizabeth E. Blackford (via overnight mail)