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October 12, 2005

Mr. Larry Rich
Manager
East Kentucky Utilities, Inc.
P. O. Box 408
Prestonsburg, Kentucky 41653

RE: Case No. 2004-00510

Dear Mr. Rich:

This letter is to confirm the phone conversation I had with Mr. Steve Oxford on this date in regard to East Kentucky complying with an Order issued by the Commission on January 14, 2005, wherein it was ordered that "Within 10 days of closing the KIA financing approved herein, East Kentucky shall file a written notice with the Commission setting forth the date of closing, the terms of the loan and the amount of each debt consolidated."

According to Mr. Oxford, this loan was never made and, therefore, no information is required to be filed with the Commission concerning this issue.

If I can be of further assistance to you, please let me hear from you.

Sincerely,

Michael F. Burford
Director
Division of Filings

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