

Rubin & Hays

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CHARLES S. MUSSON
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January 27, 2005

RECEIVED

JAN 31 2005

PUBLIC SERVICE
COMMISSION

Ms. Elizabeth O'Donnell, Executive Director
Public Service Commission
P.O. Box 615
Frankfort, Kentucky 40602

Re: Crittenden-Livingston County Water District PSC Case No. **2004-00366**

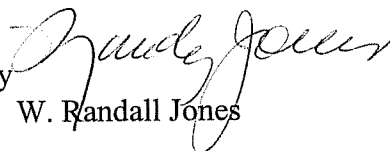
Dear Ms. O'Donnell:

In accordance with the Order in the above case, enclosed please find the final Assistance Agreement between the Kentucky Rural Water Finance Corporation and the District.

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By 
W. Randall Jones

WRJ:jlm
Enclosures