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November 24, 2004

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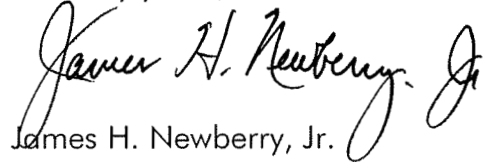
Ms. Teresa Weber
Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602-0615

Re: Berea College
Case No. 2004-00331

Dear Teresa:

Pursuant to your request, I am enclosing my original letter to Anita Mitchell, dated November 22, for docketing in the Commission's record.

Sincerely yours,


James H. Newberry, Jr.

JHN/sc
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101 West Spring Street, Suite 500
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November 22, 2004

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Anita Mitchell, Esq.
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602-0615

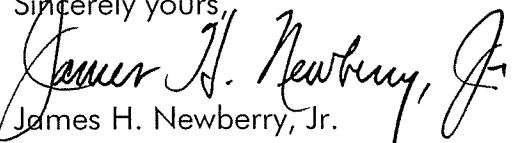
RE: Berea College Utility Department, Case No. 2004-00331

Dear Ms. Mitchell:

This letter will confirm our telephone conversation earlier today in which I advised you that Berea College does not wish for a hearing to be held in this matter. We consider the record to be complete, and we hope that the Commission will render a decision as soon as possible in order to facilitate the expeditious transfer of assets to the City of Berea.

After you and I last spoke, I attempted to contact J.T. Gilbert, counsel for the City of Berea. I understand that he is out of the office this afternoon, and his office staff was uncertain whether he would return today. However, based upon my earlier conversations with Mr. Gilbert, I am confident that the City of Berea does not wish to have the hearing which is currently scheduled for tomorrow.

Thus, I request that tomorrow's hearing be cancelled and that an order approving the transfer be entered as soon as possible.

Sincerely yours,

James H. Newberry, Jr.

JHN:sc

cc: David Spenard, Esq. (via fax)
Judge B. Wilson, II, Esq. (via hand delivery)
J.T. Gilbert, Esq. (via fax)
C. Michael Weldon, Esq. (via email)
Noelle M. Holladay, Esq. (via hand delivery)

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