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PUBLIC SERVICE
COMMISSION

February 23, 2005

Ms. Beth O'Donnell
Executive Director
Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd
P.O. Box 615
Frankfurt, Kentucky 40602-0615

Phone; 502-564-3940

cc: John Rogness
Sherman Goodpaster

RE: Case No. 2004-00320

Please find enclosed 15 copies and an electronic version of the Need Review and Technical Analysis of East Kentucky Power Cooperative's analysis supporting its certificate of need and convenience filing in the above case.

If you have questions, please contact Maria Scheller at 703-934-3372.

Thanks,

A handwritten signature in cursive script that reads "Maria".

Maria