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February 5, 2004

Tom Dorman, Chairman
Kentucky Public Service Commission
211 Sower Blvd, PO Box 615
Frankfort, Kentucky 40602-0615

2004-00039

RE: Modification and Addition to Application for Judy Water Association, Mt. Sterling,
KY Water System Improvements for Bourbon, Clark and Montgomery Counties,
Kentucky


Ladies and Gentlemen:

I, the undersigned, am an attorney at law duly admitted to the practice of law in the Commonwealth of Kentucky and am legal counsel to the Judy Water Association, hereinafter referred to as the "Water Utility".

I am by this letter supplementing my original letter of transmittal dated February 5, 2004.

Judy Water Association is applying for a Certificate of Public Convenience and Necessity and is seeking permission to enter into a loan agreement with US Department of Agriculture, Rural Development for a Federally Funded Construction Project in the amount of Six Hundred Ninety-five Thousand Three Hundred Dollars (\$695,300.00) to be paid in full by March 17, 2004.

Respectfully,


Carolyn L. Kenton