

February 10, 2004

Thomas M. Dorman Executive Director Kentucky Public Service Commission 211 Sower Blvd. Frankfort, KY 40602-0615

Re:

Investigation into the Membership of Louisville Gas and Electric Company and Kentucky Utilities Company in the Midwest Independent Transmission System Operator, Inc., Case No. 2003-00266

Dear Mr. Dorman:

Enclosed please find an original and ten (10) copies of the notarized verification of Mathew J. Morey. The verification should accompany Mr. Morey's Rebuttal Testimony filed on behalf of Louisville Gas and Electric Company and Kentucky Utilities Company on February 9, 2004, in the above-referenced docket.

Should you have any questions concerning the enclosed, please do not hesitate to contact me directly at 502/627-2557.

Very truly yours,

Linda 1. Potask

Linda S. Portasik

Counsel for Louisville Gas and Electric Company and Kentucky Utilities Company

cc (w/enclosure): Parties of Record

VERIFICATION

COMMONWEALTH OF VIRGINIA)	
_)	SS
CITY OF ALEXANDRIA)	

The undersigned, **Mathew J. Morey**, being duly sworn, deposes and says he is a Senior Consultant, Laurits R. Christensen Associates, Inc., that he has personal knowledge of the matters set forth in the foregoing testimony, and the answers contained therein are true and correct to the best of his information, knowledge and belief.

MATHEW J. MOREY

Subscribed and sworn to before me, a Notary Public in and before said County and State, this 9th day of February 2004.

(SEAL)

Houland Heartley
Notary Public

My Commission Expires: