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Michael J. Pahutski
Senior Counsel

February 8, 2005

Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
Frankfort, Kentucky 40602-0615

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PUBLIC SERVICE
COMMISSION

Re: In the Matter of the Application of the Union Light, Heat and Power Company for a Certificate of Public Convenience to Acquire Certain Generation Resources and Related Property; for Approval of Certain Purchase Power Agreements; for Approval of Certain Accounting Treatment; and for Approval of Deviation from Requirements of KRS 278.2207 and 278.2213(6), Case No. 2003-00252

Dear Ms. O'Donnell:

The Union Light, Heat and Power Company (ULH&P) requests that the Commission hold an informal conference in the above-captioned proceeding to afford ULH&P an opportunity to discuss with the Staff and the Attorney General (AG) the final transaction documents related to ULH&P's acquisition of generating assets from The Cincinnati Gas & Electric Company.

The Commission's December 5, 2003 Order in Case No. 2003-00252 requires ULH&P to file with the Commission final transaction documents, as set forth in Appendix B of the Order, no later than 30 days prior to the expected closing date. ULH&P believes that the Commission's and the AG's review of these documents can be facilitated by an in-person discussion during which ULH&P can explain each transaction document and answer any questions the Staff and the AG might have.

Additionally, ULH&P can also update the Staff and the AG on the status of the SEC and FERC filings at this time.

Elizabeth O'Donnell
Executive Director

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ULH&P continues to target April 1, 2005 as the effective closing date, and therefore expects to file the final transaction documents by no later than March 1, 2005. Given this time line, ULH&P requests that this informal conference be held the week of February 28, 2005. ULH&P expects that two hours would be sufficient time for this meeting.

Sincerely,



Michael J. Pahutski

MJP/mak

Cc: Elizabeth Blackford
Anita Mitchell
A. W. Turner