



RELEASE OF MORTGAGE
(East Bend Generating Station)

THIS INDENTURE WITNESSETH: WHEREAS, The Cincinnati Gas & Electric Company, an Ohio corporation (the "Company"), executed and delivered to Irving Trust Company, now known as The Bank of New York, as Trustee (the "Trustee"), a certain First Mortgage, dated as of August 1, 1936 (the "First Mortgage"), to secure the payment of the principal of and interest on bonds of the Company to be issued from time to time in one or more series, and the Company has executed and delivered thirty-nine indentures supplemental thereto, which First Mortgage is recorded in Mortgage Book 255, page 21 in the records of the Clerk of the County of Boone, Kentucky.

WHEREAS, pursuant to Article Eleven, Section 3 of the First Mortgage, as supplemented and amended, the Trustee, whenever from time to time requested by the Company and upon the conditions therein stated, shall release from the lien of the First Mortgage and said indentures supplemental thereto, mortgaged and pledged properties; and

WHEREAS, the Company has requested the release of certain property and has duly complied with the conditions aforesaid.

NOW, THEREFORE, KNOW ALL MEN BY THESE PRESENTS, That The Bank of New York, a New York banking corporation, as Trustee, for and in consideration of the premises and of the payment of \$1.00 to it paid by Cincinnati Gas & Electric Company, the receipt of which is hereby acknowledged, does hereby discharge and release from the lien and operation of the First Mortgage and said indentures supplemental thereto, any and all property that remains subject to the lien of the First Mortgage at the East Bend Generating Station (other than electric transmission assets) located in or near Rabbit Hash, Boone County, Kentucky, including but not limited to the property, described in the attached Exhibit A, which is made a part hereof.

Provided, however, that this release shall not affect or modify the lien of the First Mortgage, or the lien of said indentures supplemental thereto, upon the residue of the property and premises therein described or any portion thereof.

The Trustee assumes no responsibility for the recitals contained herein.

IN WITNESS WHEREOF, The Bank of New York, as Trustee, has caused its corporate name to be hereto subscribed, and its corporate seal to be hereto affixed by **PATRICIA GALLAGHER**, a **VICE PRESIDENT** and **MARY LAGUMINA**, a **VICE PRESIDENT**, heretofore duly authorized by resolution of its Board of Directors, effective as of the 1st day of January, 2006.

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Signed and acknowledged
in the presence of:

THE BANK OF NEW YORK, as Trustee

By: Patricia Gallagher
Name: **PATRICIA GALLAGHER**
Title: **VICE PRESIDENT**

and

Witness (as to all):

Beata M. Niewicka
BEATA M. NIEWICKA

By: Mary LaGumina
Name: **MARY LaGUMINA**
Title: **VICE PRESIDENT**

ROBERT A. MASSIMILLO

VICE PRESIDENT
STATE OF NEW YORK COUNTY OF NEW YORK: SS.

BE IT REMEMBERED that on this 19th day of January, 2006, before me a Notary Public in and for said County and State, personally appeared **PATRICIA GALLAGHER, VICE PRESIDENT**, and **MARY LAGUMINA**, a **VICE PRESIDENT**, of The Bank of New York, the corporation whose name is subscribed to and which executed the foregoing instrument, and for themselves and as such officers, respectively, and for and on behalf of said corporation, acknowledged the signing and execution of said instrument; and acknowledged that the seal affixed to said instrument is the corporate seal of said corporation; and that the signing and execution of said instrument is the free act and deed of the corporation and of themselves as such officers, respectively, for the uses and purposes in said instrument mentioned.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my notarial seal on the day and year last aforesaid.

William J. Casels
Notary Public

WILLIAM J. CASSELS
Notary Public, State of New York
No. 01CA5027729
Qualified in Bronx County
Commission Expires May 18, 2006

RETURN TO:

This instrument was prepared by:

Candace Sheridan
Candace Sheridan, Esq.
The Cincinnati Gas & Electric Company
139 E. Fourth Street
P. O. Box 960
Cincinnati, Ohio 45201-0960

EXHIBIT A

The following is a description of property being released. This property is located at Rt. 338, Rabbit Hash, Kentucky. Group No. 2059

EAST BEND STATION UNIT 2 COMPONENT LIST OF EQUIPMENT

Miscellaneous Valve Replacements
General equipment (tools and small equipment)
Lighting Efficiency Upgrade
Insulation Replacements (Boiler Wall, Econ Hopper, Turbine, and ABC Ductwork)
Upgrade Analog Controls
Lime Barge Uploader (LBU) and Trolley Control Replacements
SGH Density Monitor Replacement
Coal Yard Fire Protection Control Replacement
Burner Thermocouple Installations
Stock Feeder Control Replacements
#2 Vacuum Drum Filter Replacements (4)
Tripper Room Camera and Tripper Automation System Installation
Vertimill Supply Water Heater, Gear Boxes, Separating Tanks, and Magnetic Linings Replacements
Boiler NOx Optimization Control Software Installation
Chimney Inlet Expansion Joint Replacement
Chimney Liner Band Installations
Combustion Control Replacements
Thickener Under Flow (TUF) Pump Replacements
New Selective Catalytic Reduction (SCR) Equipment Installation
Boiler Pressure Component Replacements:
 Secondary Superheated Intermediate (SSHI) Pendants
 Reheater Pendant Section
 Secondary Superheater Outlet (SSHO) Bank
 Rear Arch Floor
 Lower Rear Wall Header
 Furnace Water Wall Tubes (Weld Overlay)
Turbine Throttle Valve Rebuilds
CW Piping Protection System (Anodes) Replacement
UPS Power Feed Replacement
125 & 250V Battery Bank Replacements
Water Truck Replacement
Mark VII Ignitor Package Upgrade
Secondary Airfoil Replacements
Building Roof Replacements (Absorber, Boiler Room, FGD Control Room & Clarifer, & Diesel FP)
Sump Pump Replacements
2-1 Secondary Air Heater Thrust Lower Axial Bearing Replacements
Draft System Damper Drive Replacements
Precipitator Hopper Level System Replacement

Reconditioned POZO Tec Loader
Landfill Truck Transmission Replacement
Maintenance Forklift Truck Replacement
Flame Scanner Replacements
Bottom Ash Dike & Settling Pond Improvements
FGD Thickener Tunnel Ventilation System Replacement
FGD Landfill Cells P-13 & P-14 Installation
HP Turbine Upgrade Study
FGD HVAC Control Room & Locker Room Replacements
Econ Ash Hopper Piping Study
FGD Gland Water Piping Replacement
Boiler Feed Pump Oil Cooler Retubes (4)
POZ O Tec Conveyor at Radial Stacker Replacement
CBU Headshaft Assembly Replacement
Condenser Expansion Joint Replacements
20 Coal Burner Replacements
Secondary Air Heater Gas Outlet Expansion Joints HO12B-1 and HO12A-1 Replacements
Precipitator Inlet Expansion Joint P14B-1 Replacement
PAH Gas Inlet Expansion Joint H18-1 Replacement
FGD Expansion Joint (5 - EJ-7E EJ-7W EJ-11E EJ-11E EJ-11W EJ-12) Replacements
CT Riser Distribution Header Expansion Joint Upgrades
Electro-Hydraulic Control System Pump Replacements
Generator Hydrogen Cooler Upgrade
Reheat Spray & Blocking Valve Replacements
Heat Boat Access Ramp Replacement
Main Steam to Boiler Feed Pump Isolation Valve Replacements
Coal Barge Unloader (CBU) Buckets & Chain Replacements
FGD Landfill Cells' Concrete Spillway Installations
Bottom Ash Hopper Doghouse Door Replacements
Water Sample Room Upgrade
L&N Transducer Replacement
WSP Slurry Surge Tank 2-1 Replacement
WSP Control Room Air Handler Replacement
Proximity Switch For ID Fan Damper Replacements
Generator Stator & Rotor Rewind
South & North Thickener Rake Drive Replacements
FGD Wash Water Blend Station Strainer Replacement
B Conveyor Magnetic Separator Replacement
AC and Jockey (2) Fire Pumps, and Diesel Fire Pump Control Replacements
Coal Sampling System Replacement
Turbine Lube Oil Conditioner Replacement
Turbine Supervisory System Replacement
3 FGD Pump Replacements
A Module Mist Eliminator Replacements
Cooling Tower Motors, Gear Boxes, Fan Blade Assemblies, and Complete Fill Replacements
CEMS Flow & Opacity Monitors, and DAS Computer Replacements and Upgrades
SPCC Compliance Improvements
Landfill Leachate Collection System Installation
Duplex Filter, Generator Seal Oil System Replacements

Boiler Oxygen (O2) Probe Installations
2-1 WSP Pug Mill Replacement
Cooling Tower 2400V Switchgear Replacements
M/V Boone Port Engine Replacement
Synfuel Project Equipment Installation
Precipitator Rapper Control Replacements
New Access Drive Installations
Accessory Electric Equipment
Voltage Regulator Replacement
SO3 Mitigation System Installation
FGD Scrubber Upgrades
Hydrogen Purity Meter Replacement
2-2 SCR Ammonia Slip Analyzer Installation
Caustic Heater Replacement
Generator Digital Fault Recorder Replacement
Ash Sluice Pump Motor Replacements
Variable Inlet Vanes & Drive Replacements (3, ID Fans)
Excited and Exciter Cooler Tube Bundle
Generator High Voltage Bushings & Flex Link Replacements
Absorber Module Outlet & ID Fan Outlet Expansion Joint Replacements
SSHO Observation Access Doors Installation
DCS Firewall (Security) Installation
Service Water Pumps Filter Water Supply Line Replacement
Unit NOx Optimization Program Installation (in service date is Dec. 2005)
Precipitator Rapper Replacements (in progress, planned in service date is spring 2006)
Landfill Cells P-15 & P-16 Installation (in progress, planned in service date is late 2006)
Station Water Softener Replacement (in progress, planned in service date is spring 2006)
CT Fan Blade Assembly Replacements (in progress, planned in service date is spring 2006)

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TOTAL FEES: \$13.00
GROUP : 2059
COUNTY CLERK: MARILYN K ROUSE
COUNTY: BOONE COUNTY CLERK
DEPUTY CLERK: DONNA COLLINS

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