

**Transfer of East Bend, Miami Fort 6 and Woodsdale
Facilities
by
The Cincinnati Gas & Electric Company
To
The Union Light, Heat and Power Company**

January 25, 2006

INDEX

<u>DOCUMENTS</u>	<u>TAB</u>
I. REGULATORY APPROVALS	
Approval from Kentucky Public Service Commission	1
a) Case No. 2003-00252 (Interim Order dated December 5, 2003, Final Order June 17, 2005)	
b) Case No. 2005-00027 (Financing Order dated April 13, 2005)	
FERC Approval of FOA	2
SEC Approvals	
a) Order Authorizing Sale of Utility Assets and Denying Request for Hearing, Release No. 35-28066; 70-10254 (Issued November 29, 2005)	3
b) Order Authorizing Short-Term Financing Transactions; Reservation of Jurisdiction, Release No. 35-28067; 70-10303) (Issued November 29, 2005)	4
II. COMMON AGREEMENTS	
Debt Assumption Agreement	5
Cinergy Corp. Consent to Debt Assumption	6
Cinergy Services, Inc. Consent to Debt Assumption	7
Facilities Operation Agreement	8
III. EAST BEND	
Asset Transfer Agreement for East Bend	9
East Bend Disclosure Schedules	10
Deed for East Bend and Certificate of Consideration	11
Ingress/Egress Easement Agreement for East Bend	12
Bill of Sale for East Bend	13
Assumption Agreement for East Bend	14

Assignment and Assumption Agreement for Unit 2 Operation Agreement Consent to Assignment of Unit 2 Operation Agreement	15
Assignment and Assumption Agreement for Tyrone Contracts Consent to Assignment of Tyrone Contracts	16
Assignment and Assumption Agreement for Tyrone Control Agreement Consent to Assignment of Tyrone Control Agreement	17
Assignment and Assumption Agreement for Representation Agreement (SOx) Consent to Assignment of SOx Representation Agreement	18
Assignment and Assumption Agreement for Representation Agreement (NOx) Consent to Assignment of NOx Representation Agreement	19
IV. MIAMI FORT 6	
Asset Transfer Agreement for Miami Fort 6	20
Miami Fort 6 Disclosure Schedules	21
Deed for Miami Fort 6	22
Ingress/Egress Easement for Miami Fort 6	23
Bill of Sale for Miami Fort 6	24
Assumption Agreement for Miami Fort 6	25
Lease of Miami Fort 5, 6, 7, 8 Common Facilities	26
Sublease of Miami Fort 5, 6, 7, 8 Common Facilities	27
Operation Agreement	28
Lease of Miami Fort 5 and 6 Common Facilities	29
V. WOODSDALE	
Asset Transfer Agreement for Woodsdale	30

Woodsdale Disclosure Schedules	31
Deed for Woodsdale	32
Ingress/Egress Easement Agreement for Woodsdale	33
Easement/License Agreements for Woodsdale	
Assignment of LP07 (12” propane lines) Easement and Consent	34
Assignment of C210 (24” gas line) Easement and Consent	35
Assignment of Miller Brewing Easement	36
Assignment of Water Line Easement	37
Electric Transmission Line Easement (East)	38
Electric Transmission Line Easement (West)	39
Assumption Agreement for Rights of Way	40
Bill of Sale for Woodsdale	41
Assumption Agreement for Woodsdale	42
Gas and Propane Service Agreement for Woodsdale	43
Letter Terminating Gas Supply Agreement with CM&T	44
Assignment and Assumption Agreement for Side Track Agreement (CSX)	45
Consent to Assignment of Side Track Agreement	
Assignment and Assumption Agreement for ORVP Propane Contract	46
Consent to Assignment of Propane Contract	
Assignment and Assumption Agreement for Gorman Farm License	47
Consent to Assignment of Farm License	
Assignment and Assumption Agreement for Water Purchase Agreement (PSI)	48
Consent to Assignment of Water Purchase Agreement	
Assignment and Assumption Agreement for License Agreement (Soccer Field)	49
Consent to Assignment of License Agreement	
Assignment and Assumption Agreement for Lease Agreement – Aviation Club	50

Consent to Assignment of Lease Agreement	
Assignment and Assumption Agreement for Commodity Storage Agreement	51
Consent to Assignment of Storage Agreement	
VI. CLOSING RELATED DOCUMENTS	
Resolutions of the Board of The Cincinnati Gas & Electric Company	52
Resolutions of the Board of The Union Light, Heat and Power Company	53
Equity Contribution Memo	54
Mortgage Release Documents	
Application for Release of First Mortgage	55
East Bend Release	56
Miami Fort 6 Release	57
Woodsdale Release	58
FERC Filings on January 25, 2006	59
Withdrawal of PSOA	
Change in Status Notification	
JGDA Termination	
Facilities Operation Agreement	
FERC No Action Letter dated January 31, 2005	60
FERC Order dated March 3, 2005	61
Termination of long-term power contract between CG&E and ULH&P	