COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

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IN THE MATTER OF:

SEP 28 2007

PUBLIC SERVICE

COMMISSION

CONDITION 29 NOTICE

Pursuant to Condition No. 29 of the Public Service Commission's Order of December 20, 2002 in Case No. 2002-00317, Joint Petitioners give notice that American Water Works Company, Inc. will issue up to \$1.75 billion of debt to American Water Capital Corporation to refinance existing debt as described in Paragraph 29 of the Application in this case. Additionally, Thames Water Aqua U.S. Holdings, Inc. will inject \$150 million of additional equity into American Water Works Company, Inc.

Respectfully submitted,

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BY: Milley W. Ing The

Counsel for Thames Water Aqua Holdings GmbH, RWE AG, American Water Works Company, Inc., Thames Water Aqua U.S. Holdings, Inc. and Kentucky-American Water Company

CERTIFICATION

In conformity with paragraph 7 of the Commission's Order dated January 30, 2002, in Case No. 2002-00018, this is to certify that the electronic version of this pleading is a true and accurate copy of the pleading that will be filed in paper medium with the Public Service Commission on September 28, 2007; that on September 27, 2007, the Petitioners have (1) notified the Commission, the Attorney General, the Lexington-Fayette Urban County Government, and Bluegrass FLOW, Inc. by electronic mail; (2) the electronic version of this pleading has been transmitted to the Commission; and (3) a copy has been served by mail, postage prepaid, upon:

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