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PUBLIC SERVICE  
COMMISSION

Elizabeth O'Donnell  
Executive Director  
Public Service Commission of Kentucky  
211 Sower Boulevard  
Frankfort, Kentucky 40602

**E.ON U.S. LLC**  
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November 29, 2007

**Re: E.ON AG, Powergen plc, LG&E Energy Corp., Louisville Gas and Electric Company and Kentucky Utilities Company  
Case No. 2001-00104**

Dear Ms. O'Donnell:

Pursuant to *Appendix A: Commitment No. 19* of the Commission's Order in the aforementioned proceeding, the Companies do hereby notify the Commission of a new debt issuance by E.ON AG ("E.ON"). On or about December 17, 2007, E.ON plans to enter into two new medium term notes totaling 425 million Swiss Francs. One note has a principal amount of 200 million Swiss Francs, matures on December 17, 2010, and pays interest at 3%. The second note is in the amount of 225 million Swiss Francs maturing on December 17, 2014, and has an interest rate of 3.25%. The notes are unsecured obligations of E.ON International Finance B.V., which are guaranteed by E.ON. This arrangement follows the financing policy of E.ON acting as the main borrower for the whole E.ON group of companies.

Please confirm your receipt of this filing by placing the stamp of your Office with the date received on the additional copy and returning it to me in the enclosed envelope.

Should you have any questions regarding these transactions, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp