



Ms. Stephanie L. Stumbo
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

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AUG 14 2008

PUBLIC SERVICE
COMMISSION

E.ON U.S. LLC

State Regulation and Rates
220 West Main Street
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Louisville, Kentucky 40232
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Rick E. Lovekamp
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August 13, 2008

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. Stumbo:

On August 8, 2008, the Companies notified the Commission of a new debt issuance by E.ON AG ("E.ON"). As noted in that letter, E.ON will issue medium term notes in the amount of 105 million euros on August 15, 2008. The notes will mature on August 15, 2018, and will pay interest at a rate of 5.50%. At the time of the letter, we understood that the notes were to be issued by E.ON International Finance B.V., and guaranteed by E.ON. We have now learned that the notes will be issued directly by E.ON, rather than by E.ON International Finance B.V.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp