



Ms. Stephanie Stumbo
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

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PUBLIC SERVICE
COMMISSION

E.ON U.S. LLC
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.eon-us.com

Rick E. Lovekamp
Manager - Regulatory Affairs
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April 17, 2008

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. Stumbo:

Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of new debt issuance by E.ON AG ("E.ON"). On April 22, 2008, E.ON will issue a bond in the amount of \$2 billion maturing on April 30, 2018 at an interest rate of 5.80%. E.ON will also issue bonds on April 22, 2008 in the amount of \$1 billion at an interest rate of 6.65% maturing on April 30, 2038. The bonds are unsecured obligations of E.ON International Finance B.V., which are guaranteed by E.ON.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp

cc: Daniel K. Arbough, E.ON U.S. Services, Inc.
Kendrick Riggs - Stoll · Keenon · Ogden