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PUBLIC SERVICE  
COMMISSION

Ms. Elizabeth O'Donnell  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, KY 40602-0615

**E.ON U.S. LLC**  
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October 19, 2007

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. O'Donnell:

Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of a new debt issuance by E.ON AG ("E.ON"). On or about October 30, 2007, E.ON plans to settle two medium term notes totaling 1.5 billion British Pounds ("GBP"). The first note in the amount of 600 million GBP matures in 2019 and pays interest at 6%. The second note, totaling 900 million GBP matures in 2037 with an interest rate of 5.875%. The notes are unsecured obligations of E.ON International Finance B.V., which are guaranteed by E.ON. This arrangement follows the financing policy of E.ON acting as the main borrower for the whole E.ON group of Companies.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp

cc: Daniel K. Arbough, E.ON U.S. Services, Inc.  
Kendrick Riggs - Stoll · Keenon · Ogden