

CASE

NUMBER:

99-329

INDEX FOR CASE: 99-329
SOUTH ANDERSON WATER DISTRICT
Rates - NRC

IN THE MATTER OF THE NON-RECURRING CHARGE OF SOUTH ANDERSON
WATER DISTRICT

SEQ NBR	ENTRY DATE	REMARKS
0001	07/28/99	Application.
0002	08/06/99	Acknowledgement letter.
0003	08/24/99	No deficiencies letter
0004	09/01/99	Final Order approving charges in Appendix A.



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION
730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KY. 40602
(502) 564-3940

CERTIFICATE OF SERVICE

RE: Case No. 99-329
SOUTH ANDERSON WATER DISTRICT

I, Stephanie Bell, Secretary of the Public Service Commission, hereby certify that the enclosed attested copy of the Commission's Order in the above case was served upon the following by U.S. Mail on September 1, 1999.

Parties of Record:

Alton Warford
Manager
South Anderson Water District
246 Court Street
P. O. Box 16
Lawrenceburg, KY. 40342

Stephanie Bell

Secretary of the Commission

SB/hv
Enclosure

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

SOUTH ANDERSON WATER DISTRICT'S)
APPLICATION TO INCREASE CERTAIN) CASE NO. 99-329
NON-RECURRING CHARGES)

ORDER

On July 28, 1999, South Anderson Water District ("South Anderson") applied for authority to increase certain non-recurring charges. South Anderson has provided adequate evidence of the individual expenses incurred to provide the services associated with the proposed charges.

The Commission, having reviewed the record and being sufficiently advised, finds that:

1. The proposed charges are equal to the expenses incurred to provide the associated services.
2. The charges set forth in Appendix A to this Order are fair, just, and reasonable and should be approved.

IT IS THEREFORE ORDERED that:

1. The charges in Appendix A are approved for services rendered on and after the date of this Order.
2. The tariff submitted by South Anderson is approved as filed.

Done at Frankfort, Kentucky, this 1st day of September, 1999.

By the Commission

ATTEST:


Executive Director

APPENDIX A

APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE COMMISSION IN CASE NO. 99-329 DATED SEPTEMBER 1, 1999

The following rates and charges are prescribed for the customers in the area served by South Anderson Water District. All other rates and charges not specifically mentioned herein shall remain the same as those in effect under authority of the Commission prior to the effective date of this Order.

Nonrecurring Charges

Delinquent Account Field Collection Charge	\$15.00
Customer Requested Disconnect Fee	15.00
After Normal Business Hours	25.00
Reconnection Fee	15.00
After Normal Business Hours	25.00
Meter Reading Recheck Charge	15.00
Meter Test Request	15.00
Returned Check Charge	10.00

Meter Connection Charges

5/8" x 3/4" Meter	\$650.00
All Other Meter Sizes	Actual Cost



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION

730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KY. 40602
(502) 564-3940

August 24, 1999

Alton Warford
Manager
South Anderson Water District
246 Court Street
P. O. Box 16
Lawrenceburg, KY. 40342

RE: Case No. 99-329
SOUTH ANDERSON WATER DISTRICT

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,
Stephanie Bell

Stephanie Bell
Secretary of the Commission

SB/hv
Enclosure

South Anderson Water District

246 Court Street
Lawrenceburg, KY 40342
502-839-6919

Helen Helton, Executive Director
KY Public Service Commission
730 Schenkel Lane
PO Box 615
Frankfort, KY 40602

FILED

JUL 28 1999

PUBLIC SERVICE
COMMISSION

RECEIVED

JUL 28 1999

PSC
FINANCIAL ANALYSIS

RECEIVED
JUL 28 1999
PUBLIC SERVICE
COMMISSION

Re: Formal Application for Tariff Increases

CASE 99-329

Dear Ms. Helton:

This is a non-recurring charge application for the South Anderson Water District. Please find attached the proposed new tariff along with the necessary cost justifications.

The District's costs associated with these charges have increased, and we can no longer afford to absorb those increased costs until our next rate case. The customers affected by these increases will be the customers that cause the District to incur these additional expenses.

The District has previously filed income statements and balance sheets with the Public Service Commission. These income statements and balance sheets are currently on file with the Commission.

The District has published a public notice of these requested rate revisions in the local newspaper for three consecutive weeks. You will find a copy of the published notice enclosed.

A copy of this application and related filings has been sent to the office of the Kentucky Attorney General.

Sincerely,


Alton Warford, Manager
South Anderson Water District

Enclosure



COMMONWEALTH OF KENTUCKY
PUBLIC SERVICE COMMISSION

730 SCHENKEL LANE
POST OFFICE BOX 615
FRANKFORT, KY. 40602
(502) 564-3940

August 6, 1999

Alton Warford
Manager
South Anderson Water District
246 Court Street
P. O. Box 16
Lawrenceburg, KY. 40342

RE: Case No. 99-329
SOUTH ANDERSON WATER DISTRICT
(Rates - NRC)

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received July 28, 1999 and has been assigned Case No. 99-329. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Stephanie Bell".

Stephanie Bell
Secretary of the Commission

SB/jc

South Anderson Water District

246 Court Street
Lawrenceburg, KY 40342
502-839-6919

Helen Helton, Executive Director
KY Public Service Commission
730 Schenkel Lane
PO Box 615
Frankfort, KY 40602

FILED

JUL 28 1999

**PUBLIC SERVICE
COMMISSION**

RECEIVED

JUL 28 1999

**PSC
FINANCIAL ANALYSIS**

CASE 99-329

FILED

JUL 28 1999

**PUBLIC SERVICE
COMMISSION**

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This is a non-recurring charge application for the South Anderson Water District. Please find attached the proposed new tariff along with the necessary cost justifications.


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A copy of this application and related filings has been sent to the office of the Kentucky Attorney General.

Sincerely,


Alton Warford, Manager
South Anderson Water District

Enclosure

For South Anderson Water District
Community, Town or City

P.S.C. KY. NO. _____

_____ SHEET NO. _____

South Anderson Water District
(Name of Utility)

CANCELLING P.S.C. KY. NO. _____

_____ SHEET NO. _____

CLASSIFICATION OF SERVICE

RATE
PER UNIT

Water Service connection charges are hereby established and shall be exacted for each connection with the District waterworks system, with different charges being made for different size service connections as follows:

Service Connection Fee:

5/8" X 3/4" Service

\$650.00

All other meters

Actual Cost

DATE OF ISSUE _____

DATE EFFECTIVE _____

ISSUED BY Bob Kincaid
Month Date Year
(Signature of Officer)

TITLE Chairman of Board
Month Date Year

Issued by authority of an Order of the public Service Commission of Kentucky
in Case No. _____ dated _____.

For South Anderson Water District
Community, Town or City

P.S.C. KY. NO. _____

_____ SHEET NO. _____

South Anderson Water District
(Name of Utility)

CANCELLING P.S.C. KY. NO. _____

_____ SHEET NO. _____

RULES AND REGULATIONS

No. 6. SUBJECT: CHARGES FOR SPECIAL SERVICES

The following charges for special services shall be made:

1. Delinquent Account Field Collection Charge: Should it become necessary for the District to visit the premises of a customer to collect on a delinquent account, a charge of \$15.00 will be applied to the account for the extra service rendered, due and payable at time such delinquent account is collected.
2. Customer Requested Disconnect Fee: Should a customer request a service disconnection, a charge of \$15.00 will be made. If the disconnection is made after normal business hours at the customer's request, a charge of \$25.00 will be made.
3. Reconnection Fee: A charge of \$15.00 will be made for reconnection of service during regular business hours. A charge of \$25.00 will be made for reconnection of service after normal business hours.
4. Meter Reading Recheck Charge: A charge of \$15.00 shall be made for a 2nd trip to recheck a meter reading when the customer requested the recheck and the meter was not misread.
5. Meter Test Request: Upon request and payment of \$15.00, a member may have his meter tested provided request by the member is not more frequent than once each twelve months. If such test shows the meter to be more than two percent fast, a refund of the \$15.00 charge shall be made and the bill adjusted accordingly.
6. PSC Meter Test Complaint: Any consumer of the District may request a meter test by written application to the South Anderson Water District.

DATE OF ISSUE _____

DATE EFFECTIVE _____

ISSUED BY Bob Kincer
Month Date Year
(Signature of Officer)

TITLE Chairman of Board
Month Date Year

Issued by authority of an Order of the public Service Commission of Kentucky
in Case No. _____ dated _____.

For South Anderson Water District
Community, Town or City

P.S.C. KY. NO. _____

_____ SHEET NO. _____

South Anderson Water District
(Name of Utility)

CANCELLING P.S.C. KY. NO. _____

_____ SHEET NO. _____

RULES AND REGULATIONS

No. 21. SUBJECT: CHARGES FOR SPECIAL SERVICES

The following charges for special services shall be made:

Returned Check Charge: A \$10.00 Service Charge will be added to all checks returned by the bank.

DATE OF ISSUE _____

DATE EFFECTIVE _____

ISSUED BY Bob Kincaid
Month Date Year
(Signature of Officer)

TITLE Chairman of Board
Month Date Year

Issued by authority of an Order of the public Service Commission of Kentucky
in Case No. _____ dated _____.

99-329

COMMONWEALTH OF KENTUCKY
 PUBLIC SERVICE COMMISSION
 P.O. BOX 615
 FRANKFORT, KENTUCKY 40602

Average Metered Service Connection Expense

Name of Utility: WATER Address: 246 Court St
Lawrenceburg

The following is an itemization of expenses for providing a metered service connection.

A. Meter Size

3/8-Inch 3/4-Inch 1-Inch 1 1/2-Inch 2-Inch

Other (specify) 5/8 x 3/4 SERVICE

B. Materials Expense

	<u>Quantity</u>	<u>Unit Cost</u>	<u>Total Cost</u>
1. Water Meter		\$ 31 ⁰⁰	\$
2. Meter Yoke		51 ⁵⁰	
3. Corporation Stop		10 ⁰⁰	
4. Meter Box and Top		35 ⁰⁰	
5. Miscellaneous Fittings		15 ⁰⁰	
CASING / Road Bore (Itemize) 2 1/4"	40'	15 ²⁰	
6. Subtotal (Add column 3)			157 ²⁰

\$157²⁰

C. Service Pipe Expense

Type of Service Pipe: Nylon Size of Service Pipe 1"

	<u>Quantity</u>	<u>Unit Cost</u>	<u>Total Cost</u>
1. Short Side Service	25' L.F.	30¢ L.F.	750
2. Long Side Service	100' L.F.	30¢ L.F.	1800
3. Subtotal (Add column 3 and divide by 2)			<u>\$900</u>

D. Installation Expense

Labor

	<u>Total Hours</u>	<u>Rate Per Hour</u>	<u>Total Cost</u>
1. Short Side Service	4	\$ 1500	\$ 6000
2. Long Side Service	8	1500	12000
3. Subtotal (Add column 3 and divide by 2)			<u>\$9000</u>

Equipment

	<u>Total Hours</u>	<u>Rate Per Hour</u>	<u>Total Cost</u>
1. Short Side Service	2	\$ 95	\$ 1900
2. Long Side Service	4	95	3800
3. Subtotal (Add column 3 and divide by 2)		40	<u>\$3850</u>

BACKHOE @ 75 p/hr
 (2) TRUCK 10 p/hr
 BORE 40'
 Open Cut 42" x 20"

Miscellaneous

	<u>Total</u>	<u>Rate Per Hour</u>	<u>Total Cost</u>
1. Inspection	1	2500	2500
2. Site Clean-Up	1.5	2500	3750
3. Other (Itemize) material straw & seed		3000	2000
4. Subtotal (Add column 3)			<u>\$8250</u>

E. Overhead Expense

1. Installation expense (\$ 25⁰⁰) x
overhead rate (%)

\$

F. Administrative Expense

1. Office expense for establishing a new account
and billing record.

\$ 12⁵⁰

G. Expense Summary

1. Total of items B-F

\$ 760⁰⁰

**AVERAGE METER CONNECTION EXPENSE
COST JUSTIFICATION**

Name of Utility SOUTH ANDERSON WATER DISTRICT

The following is an itemization of expenses for providing a metered service connection.

A. Meter Size

5/8-Inch 3/4-Inch 1-Inch 1 1/2-Inch 2-Inch

Other (specify) _____

B. Materials Expense

	<u>Quantity</u>	<u>Unit Cost</u>	<u>Total Cost</u>
1. Water Meter	<u>1</u>	<u>\$ 31⁰⁰</u>	<u>\$ 31⁰⁰</u>
2. Meter Yoke	<u>1</u>	<u>51⁵⁰</u>	<u>51⁵⁰</u>
3. Corporation Stop	<u>1</u>	<u>10⁰⁰</u>	<u>10⁰⁰</u>
4. Meter Box and Top	<u>1</u>	<u>35⁰⁰</u>	<u>35⁰⁰</u>
5. Miscellaneous Fittings	<u> </u>	<u>15⁰⁰</u>	<u>15⁰⁰</u>
6. Other (Itemize)	<u> </u>	<u>14⁷⁵</u>	<u>14⁷⁵</u>
Total Materials Expense (add total cost)			<u>\$ 157²⁵</u>

C. Service Pipe Expense

Type of Service Pipe NYLON Size of Service Pipe 1"

	<u>Quantity</u>	<u>Unit Cost</u>	<u>Total Cost</u>
1. Short Side Service	<u>25'</u>	<u>\$ 30¢</u>	<u>\$ 7⁵⁰</u>
2. Long Side Service	<u>60'</u>	<u>30¢</u>	<u>18⁰⁰</u>
Average Cost (Add total cost and divide by 2)			<u>\$ 12⁷⁵</u>

D. Installation Expense

Labor

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total Cost</u>
1. Short Side Service	<u>4</u>	<u>\$ 15⁰⁰</u>	<u>\$ 60⁰⁰</u>
2. Long Side Service	<u>8</u>	<u>15⁰⁰</u>	<u>120⁰⁰</u>
Average Cost (Add total cost and divide by 2)			<u>\$ 90⁰⁰</u>

Equipment

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total Cost</u>
1. Short Side Service	<u>2</u>	<u>\$ 95⁰⁰</u>	<u>\$ 190⁰⁰</u>
2. Long Side Service	<u>4</u>	<u>95⁰⁰</u>	<u>380⁰⁰</u>
Average Cost (Add total cost and divide by 2)			<u>\$ 285⁰⁰</u>

Installation Expense continued

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total Cost</u>
1. Inspection	<u>1</u>	<u>\$ 25⁰⁰</u>	<u>\$ 25⁰⁰</u>
2. Site Clean-up	<u>1.5</u>	<u>25⁰⁰</u>	<u>37⁵⁰</u>
3. Other (Itemize)	<u> </u>	<u>20⁰⁰</u>	<u>20⁰⁰</u>
Total Miscellaneous (add total cost)			<u>\$ 82⁵⁰</u>

E. Overhead Expense

1. Installation expense (\$) times
overhead rate (%) \$ 10.00

F. Administrative Expense

1. Office expense for establishing a new account
and billing record. \$ 12.50

G. Total Expense

1. Total of all items:

Materials Expense	<u>\$ 157⁷⁵</u>
Service Pipe Expense	<u>12⁷⁵</u>
Installation Labor Expense	<u>90⁰⁰</u>
Installation Equipment Expense	<u>285⁰⁰</u>
Equipment Expense	<u> </u>
Miscellaneous Expense	<u>82⁵⁰</u>
Overhead Expense	<u>10.00</u>
Administrative Expense	<u>12⁵⁰</u>
Total Connection Expense	<u>\$ 650⁰⁰</u>

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: DISCONNECT

1. Field Expense:

A. Materials (Itemize)

_____ \$ _____

B. Labor (Time and Wage)

_____ \$ 10⁰⁰

Total Field Expense \$ _____

2. Clerical and Office Expense

A. Supplies \$ _____

B. Labor _____

Total Clerical and Office Expense \$ _____

3. Miscellaneous Expense

A. Transportation \$ 5⁰⁰

B. Other (Itemize)

Total Miscellaneous Expense \$ _____

Total Nonrecurring Charge Expense \$ 15⁰⁰

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: RE-CONNECT

1. Field Expense:

A. Materials (Itemize)

_____ \$ _____

B. Labor (Time and Wage)

_____ \$ 10⁰⁰

Total Field Expense \$ _____

2. Clerical and Office Expense

A. Supplies \$ _____

B. Labor _____

Total Clerical and Office Expense \$ _____

3. Miscellaneous Expense

A. Transportation \$ 5⁰⁰

B. Other (Itemize)

Total Miscellaneous Expense \$ _____

Total Nonrecurring Charge Expense \$ 15⁰⁰

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: DISCONNECT OR RECONNECT AFTER HOURS

1. Field Expense:

A. Materials (Itemize)

_____ \$ _____

B. Labor (Time and Wage)

_____ \$ 20⁰⁰

Total Field Expense \$ _____

2. Clerical and Office Expense

A. Supplies \$ _____

B. Labor _____

Total Clerical and Office Expense \$ _____

3. Miscellaneous Expense

A. Transportation \$ 5⁰⁰

B. Other (Itemize)

Total Miscellaneous Expense \$ _____

Total Nonrecurring Charge Expense \$ 25⁰⁰

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: COLD CHECK

1. Field Expense:

A. Materials (Itemize)

<hr/>	\$
<hr/>	<hr/>
<hr/>	<hr/>

B. Labor (Time and Wage)

<hr/>	<hr/>
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Total Field Expense \$

2. Clerical and Office Expense

A. Supplies \$

B. Labor

Total Clerical and Office Expense \$

3. Miscellaneous Expense

A. Transportation \$

B. Other (Itemize)

<u>BANK CHARGE</u>	<u>\$ 10⁰⁰</u>
<hr/>	<hr/>
<hr/>	<hr/>

Total Miscellaneous Expense \$

Total Nonrecurring Charge Expense \$ 10⁰⁰

AFFIDAVIT

Don White, publisher of The Anderson News, being a publication with the greatest circulation in Lawrenceburg, Kentucky, hereby declares that an ad concerning rate changes by South Anderson Water District
ran in the June 30, July 7, + 21, ¹⁹⁹⁹ issues.

Don White

The Anderson News

Subscribed and sworn to before me, a Notary Public within and for the State of Kentucky and County of Anderson, By Don White, Publisher of The Anderson News, to me personally known, this 22nd day of July, 1999.

My commission expires the 3rd day of May, 2003.

Shirley Morgan
Shirley B Morgan
Notary Public, State at Large

NOTICE

South Anderson Water District proposes to revise a meter connection charge, Reconnection Fee, Collection of Delinquent Account, Charge for Returned Check, Unlock Fee, and Service Charge in its tariff on file with the Public Service Commission.

<u>Meter Connection Fee</u>	<u>Current</u>	<u>Proposed</u>
5/8" X 3/4"	\$500.00	\$650.00
Reconnection Fee	7.50	15.00
Reconnect after normal hours	7.50	25.00
Disconnect Fee	7.50	15.00
Disconnect after normal business hours	7.50	25.00
Returned Check	5.00	10.00

The rates contained in this notice are the rates proposed by the South Anderson Water District. However, the Public Service Commission may order rates to be charged that differ from these rates. Such action may result in rates for customers other than the rates included in this notice. Any corporation, association, body politic or person may request leave to Intervene by motion within 30 days after notice of the proposed rate changes is given. The motion shall be submitted to the Public Service Commission, 730 Schenkel Lane, P.O. Box 615, Frankfort, Kentucky 40602, and shall set forth the grounds for the request including the status and interest of the party. Interveners may obtain copies of the application and related filings by contacting the water district. A copy of the application and testimony shall be available for public inspection at the utility office: 246 Court Street, Lawrenceburg, KY.

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5/8" X 3/4"	\$500.00	\$650.00
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Disconnect Fee	7.50	15.00
Disconnect after normal business hours	7.50	25.00
Returned Check	5.00	10.00

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