

July 11, 2017

VIA ELECTRONIC FILING

Dr. Talina R. Mathews, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

In the Matter of: The Joint Application of PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc.

Case No. 2017-00125

Dear Dr. Mathews,

PNG Companies LLC, Drake Merger Sub Inc., SteelRiver Infrastructure Fund North America LP and SteelRiver LDC Ventures LLC respectfully submit this cover letter for an electronic filing being made in this case on this date, serving as the Read1st file. The electronic filing consists of the following:

- Letter to the Commission providing supplemental information in response to Question No. 003 in the Attorney General's Post-Hearing Information Requests to the Joint Applicants.

In accordance with 807 KAR 5:001, Section 8, the undersigned counsel certifies that the materials in the electronic filing are a true representation of all of the materials to be filed in the paper medium, the original and six copies of which will be delivered to the Commission no later than two business days from the date of the electronic filing, and that no person currently a party to this proceeding has been excused by the Commission from participation by electronic service.



July 11, 2017
Page 2

Should you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

WYATT, TARRANT & COMBS, LLP

A handwritten signature in black ink that reads "Francis J. Mellen, Jr." The signature is written in a cursive, flowing style.

Francis J. Mellen, Jr.

61616198.4