

April 19, 2017

VIA ELECTRONIC FILING

Dr. Talina R. Mathews, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

In the Matter of: The Joint Application of PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc.

Case No. 2017-00125

Dear Dr. Mathews,

PNG Companies LLC ("PNG") Drake Merger Sub Inc. ("Drake") and Delta Natural Gas Company, Inc. ("Delta") (collectively, the "Joint Applicants") respectfully submit this cover letter for an electronic filing being made in this case on this date, serving as the Read1st file. The electronic filing consists of the following:

- Joint Response of the Joint Applicants to the Commission Staff's Initial Data Requests to the Joint Applicants dated April 7, 2017, including attachments thereto;
- Joint Response of the Joint Applicants to the Attorney General's Initial Data Requests to the Joint Applicants dated April 7, 2017, including attachments thereto; and
- PNG and Drake's Motion for Confidential Treatment.

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In accordance with 807 KAR 5:001, Section 8, the undersigned counsel certifies that the materials in the electronic filing are a true representation of all of the materials to be filed in the paper medium, the original and six copies of which will be delivered to the Commission no later than two business days from the date of the electronic filing, and that no person currently a party to this proceeding has been excused by the Commission from participation by electronic service.

Should you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

WYATT, TARRANT & COMBS, LLP



Francis J. Mellen, Jr.