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February 12, 2016

Via Electronic Filing and U.S. Mail

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
P.O. Box 615
211 Sower Boulevard
Frankfort, KY 40602

RE: Case No. 2016-00040 - Application of South Kentucky Rural Electric Cooperative Corporation for Authorization to Borrow \$58,634,282 From CoBank and to Execute All Documents Necessary to Prepay Rural Utilities Service Notes of the Same Amount

Dear Mr. Derouen:

Enclosed please find and accept for filing in the above-referenced matter the response of South Kentucky Rural Electric Cooperative Corporation (“South Kentucky”) to today’s letter from Commission Staff regarding an omission from South Kentucky’s Application tendered herein. I am confident the enclosure cures the noted deficiency, but please do not hesitate to contact me should any additional information or documents be desired or required.

In accordance with 807 KAR 5:001, Section 8, this is to certify that the electronically filed documents are a true and accurate copy of the same documents being filed in paper medium; that all materials submitted in paper medium are included in the electronic filing; that there are currently no parties to this proceeding that the Commission has excused from participation by electronic means; and that one paper original of this filing will be filed with the Commission within two business days from the date of the electronic filing and will include a copy in paper medium of the electronic notification from the Commission confirming receipt of the electronic filing.

Very truly yours,

Mark David Goss

Enclosure