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Northwestern Cp: (NWE)

(Market Close from NYSE) As of Feb 27, 2015 04:04 PM ET

\$**54.19** USD +0.16 (0.30%) Volume: **271,853**

After-Market: \$**54.21** +0.02 (0.04%) 5:26 PM ET

Add to portfolio

Zacks Rank : 2-Buy ^[?] 2 1 0 -1 -2

Detailed Estimates

Estimates

Next Report Date	4/23/15	Current Year	3.21
Current Quarter	1.31	Next Year	3.39
Earnings ESP ^[?]	0.00%	EPS(TTM)	2.68
EPS Last Quarter	0.87	P/E (F1)	16.81
Last EPS Surprise	2.30%	ABR	2.60

Growth Estimates

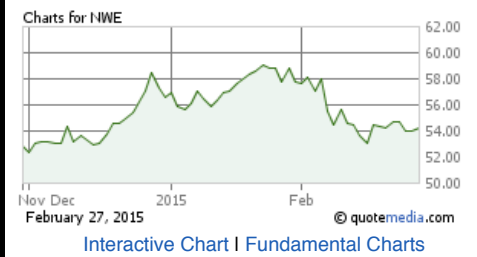
	NWE	IND	S&P
Current Qtr (03/2015)	12.64	NA	NA
Next Qtr (06/2015)	66.00	NA	NA
Current Year (12/2014)	7.50	0.10	9.20
Next Year (12/2015)	19.60	9.70	7.30
Past 5 Years	7.40	1.80	11.20
Next 5 Years	7.60	6.80	NA
PE	16.81	15.70	18.00
PEG Ratio	2.20	2.31	NA

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Free Analyst Report for NWE

Chart for NWE



No Other Investment Firm Is Doing This



"All Zacks buys and sells: \$1⁰⁰. 1 month. Not 1 cent of further obligation."

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Steve Reitmeister
Executive VP
ZACKS

Premium Research for NWE

Zacks Rank ^[?] Buy 2

Zacks Industry Rank 102 / 265 (Top 38%)

Equity Research Report

(= Change in last 30 days)

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Predict to see real-time community sentiment:

	Monday	In a Week	In a Month	In 3 Months
NWE Northwestern Corp.				

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Earnings Estimate

	Current Qtr (3/2015)	Next Qtr (6/2015)	Current Year (12/2015)	Next Year (12/2016)
Zacks Consensus Estimate	1.31	0.41	3.21	3.39
# of Estimates	3	2	5	5

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Most Recent Consensus	1.30	0.45	ND	3.35
High Estimate	1.31	0.45	3.25	3.44
Low Estimate	1.30	0.38	3.20	3.34
Year ago EPS	1.16	0.25	2.68	3.21
Year over Year Growth Est.	12.64%	66.00%	19.93%	5.35%

Agreement - Estimate Revisions

	Current Qtr (3/2015)	Next Qtr (6/2015)	Current Year (12/2015)	Next Year (12/2016)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (3/2015)	Next Qtr (6/2015)	Current Year (12/2015)	Next Year (12/2016)
Current	1.31	0.41	3.21	3.39
7 Days Ago	1.31	0.41	3.21	3.39
30 Days Ago	NA	NA	3.21	3.38
60 Days Ago	NA	NA	3.21	3.35
90 Days Ago	NA	NA	3.21	3.35

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2015)	Next Qtr (6/2015)	Current Year (12/2015)	Next Year (12/2016)
Most Accurate Estimate	1.31	0.41	3.20	3.39
Zacks Consensus Estimate	1.31	0.41	3.21	3.39
Earnings ESP ^[?]	0.00%	0.00%	-0.31%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (12/2014)	Quarter Ending (9/2014)	Quarter Ending (6/2014)	Quarter Ending (3/2014)	Average Surprise
Reported	0.89	0.38	0.25	1.16	NA
Estimate	0.87	0.43	0.37	1.05	NA
Difference	0.02	-0.05	-0.12	0.11	-0.01
Surprise	2.30%	-11.63%	-32.43%	10.48%	-7.82%

Annual Estimates By Analyst

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