

**COMMONWEALTH OF KENTUCKY**  
**BEFORE THE PUBLIC SERVICE COMMISSION**

**In the Matter of:**

**COMPLIANCE OF KENTUCKY-AMERICAN )  
WATER COMPANY, AMERICAN WATER WORKS )  
COMPANY, RWE AKTIENGESELLSCHAFT AND )  
THAMES WATER AQUA HOLDINGS GMBH WITH )  
THE PROVISIONS OF THE ORDERS )  
APPROVING THE TRANSFER OF CONTROL OF )  
KENTUCKY-AMERICAN WATER COMPANY TO )  
RWE AKTIENGESELLSCHAFT AND THAMES )  
WATER AQUA HOLDINGS GMBH )**

**CASE NO.  
2002-00277**

\* \* \* \* \*  
**REPORT OF MERGER COSTS**

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Come Thames Water Aqua Holdings GmbH and American Water Works Company, Inc., pursuant to Ordering Paragraph 11 and Condition 36 of the Order of December 20, 2002 in Case No. 2002-00317, and report that actual cumulative costs of the proposed merger through December 31, 2002 for Thames have been \$32,910,000 and for American Water Works Company, Inc. have been \$16,500,000.

Respectfully submitted,

Lindsey W. Ingram, Jr.  
Robert M. Watt, III  
STOLL, KEENON & PARK, LLP  
300 West Vine Street, Suite 2100  
Lexington, KY 40507  
(859) 231-3000

By Lindsey Ingram, Jr.

Counsel for Kentucky-American  
Water Company and American  
Water Works Company, Inc.

And

John N. Hughes  
124 West Todd Street  
Frankfort, KY 40601

By John N. Hughes, Esq.  
Counsel for Thames Water Aqua  
Holding GmbH and RWE AG

**CERTIFICATION**

In conformity with paragraph 7 of the Commission's Order dated January 30, 2002, in Case No. 2002-00018, this is to certify that the electronic version of this pleading is a true and accurate copy of the pleading filed in paper medium; that the Petitioners have notified the Commission, the Attorney General, the Lexington-Fayette Urban County Government and Bluegrass FLOW, Inc. by electronic mail on February 11<sup>th</sup>, 2003, that the electronic version of this pleading has been transmitted to the Commission, and that a copy has been served by mail upon:

David E. Spenard, Esq.  
Dennis Howard, Esq.  
Assistant Attorney General  
Utility and Rate Intervention Division  
1024 Capital Center Drive, Suite 200  
P.O. Box 2000  
Frankfort, Kentucky 40602-2000

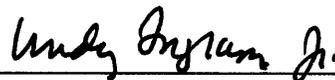
David J. Barberie, Esq.  
Lexington-Fayette Urban County Government  
Department of Law  
200 East Main Street  
Lexington, Kentucky 40507

Anthony Martin, Esq.  
P.O. Box 1812  
Lexington, KY 40588

Gerald E. Wuetcher, Esq.  
Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

Foster Ockerman, Jr., Esq.  
200 N. Upper Street  
Lexington, Kentucky 40507

and that the original and three copies have been filed with the Public Service Commission in paper medium on February 11<sup>th</sup>, 2003.



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Counsel for Kentucky-American Water  
Company