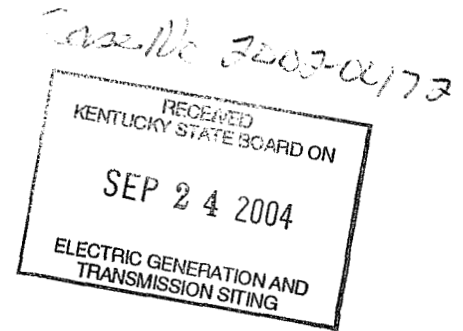




Tennessee Valley Authority, 1101 Market Street, Chattanooga, Tennessee 37402-2801

September 23, 2004

Ms. Beth O'Donnell
Kentucky State Board on
Electric Generation and Transmission Siting
211 Sower Blvd.
Frankfort, Kentucky 40602



Dear Ms. O'Donnell:

This is a followup to my August 6 and August 18 letters to you regarding Estill County Energy Partners' proposed interconnection to the transmission system of Kentucky Utilities (KU). TVA has completed its study and has identified no thermal overloads on TVA's transmission system associated with the proposed interconnection of the Estill County generation to KU's transmission system.

Sincerely,

John Gardner
Manager, Transmission Commercial Operations

By Federal Express