

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF SOUTHERN)	CASE NO.
WATER & SEWER DISTRICT FOR APPROVAL)	2020-00076
OF UMG CONTRACT EXTENSION)	

COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION
TO SOUTHERN WATER AND SEWER DISTRICT

Southern Water and Sewer District (Southern District), pursuant to 807 KAR 5:001, is to file with the Commission an electronic version of the following information. The information requested herein is due within seven days of the date of this request. **Pursuant to the Commissions Order in Case No. 2020-00085, issued March 16, 2020, Southern District WILL NOT FILE the original paper copy of all requested information at this time, but rather will file original paper copies within 30 days of the lifting of the current state of emergency. All responses in paper medium shall be appropriately bound, tabbed, and indexed.** Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity

that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Southern District shall make timely amendment to any prior response if Southern District obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. For any request to which Southern District fails or refuses to furnish all or part of the requested information, Southern District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, Southern District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to Southern District's supplemental filing to its application, Utility Management Group (UMG) Contract, Appendix B. Provide by month, for the last six months of the temporary management contract, the following information:

- a. For each UMG employee that worked for Southern District, a list of hours worked by month for the last six months, broken down by employee and job classification.

b. A list of and explanation for any special materials purchased by UMG for Southern District's operations and charged to Southern District as specified in item (1) of the Appendix.

c. A detailed account of mileage accrued to operate Southern District with totals by month separated for 4x4 and 4x2 vehicles as specified in item (2) of the Appendix.

d. A list of and explanation for other consultant fees charged by UMG to Southern District and approved by Southern District's board as specified in item (3) of the Appendix.

2. Provide all board minutes in which Southern District's approved payments to UMG for contract services for the last six months.



Kent A. Chandler
Executive Director
Public Service Commission
P.O. Box 615
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DATED MAR 18 2020

cc: Parties of Record

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