

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

AN INVESTIGATION INTO THE FEASIBILITY)	
OF PROPOSED MERGER OF CAWOOD)	CASE NO.
WATER DISTRICT AND BLACK MOUNTAIN)	2018-00068
UTILITY DISTRICT PURSUANT TO KRS 74.361)	

COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION
TO BLACK MOUNTAIN UTILITY DISTRICT

Black Mountain Utility District (Black Mountain District), pursuant to 807 KAR 5:001, is to file with the Commission the original and six copies in paper medium of the following information. The information requested herein is due within 14 days of the entry of this request for information. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided.

Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Black Mountain District shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. For any request to

which Black Mountain District fails or refuses to furnish all or part of the requested information, it shall provide a written explanation of the specific grounds for its failure to respond completely and precisely.

Careful attention shall be given to copied material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When filing a paper containing personal information, Black Mountain District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to Black Mountain District's response to the Commission Staff's Third Request for Information, Item 2. Also, refer to the March 2016 Billing Journal that was provided in Black Mountain District's response to Commission Staff's Second Request for Information. Provide the summary page from the monthly Billing Journal reports that contain the District Totals for each of the remaining eleven months of 2016.

2. During the field review, Black Mountain District provided the Commission Staff with the utility's billing adjustment journal. Adjustment code C is used for billing errors. Provide a detailed description and example of the types of billing errors that are assigned this code.

3. The Final Order in Case No. 2015-00088¹ required Black Mountain District, as a part of its Annual Report filed with the Commission, to provide a surcharge summary report that includes: the amount of surcharge billings and collections for each month; a

¹ Case No. 2015-00088, *Alternative Rate Adjustment Filing of Black Mountain Utility District* (Ky. PSC Nov. 9, 2015).

list of loan payments made during the year that shows principal and interest payments separately; and copies of monthly bank statements for the surcharge account.

- a. Confirm that Black Mountain District has not provided the above-referenced information as required by the Final Order in Case No. 2015-00088.
- b. Provide the above-referenced information for the 2016 test year.



Gwen R. Pinson
Executive Director
Public Service Commission
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DATED NOV 21 2018

cc: Parties of Record

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