

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF KENTUCKY UTILITIES	)	
COMPANY FOR AN ORDER AUTHORIZING THE	)	CASE NO.
RESTRUCTURE AND REFINANCING OF UNSECURED	)	2010-00206
DEBT AND THE ASSUMPTION OF OBLIGATIONS AND	)	
FOR AMENDMENT OF EXISTING AUTHORITY	)	

COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION  
FROM KENTUCKY UTILITIES COMPANY

Kentucky Utilities Company ("KU"), pursuant to 807 KAR 5:001, is to file with the Commission the original and 10 copies of the following information, with a copy to all parties of record. The information requested herein is due no later than July 26, 2010. Responses to requests for information shall be appropriately bound, tabbed and indexed. Each response shall include the name of the witness responsible for responding to questions related to the information provided.

Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

KU shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. For any request to which KU fails or

refuses to furnish all or part of the requested information, it shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations.

1. Refer to the Attachment to the response to item 3 of the Commission Staff's First Request for Information ("Staff's First Request").

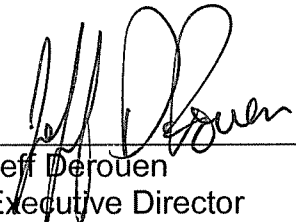
a. Explain the assumptions underlying the Periodic Issuance Costs, at what intervals KU expects to incur these costs, and the meaning of the asterisks attached to the items "Moody's Rating" and "S&P Rating."

b. Provide the anticipated terms of the L/C Facility and the Credit Facility shown at the bottom of the Attachment.

c. Explain whether any of the costs shown on the Attachment are incremental costs over and above financing costs previously experienced by KU with financing secured through Fidelia Corporation.

2. Refer to the Supplemental Response to Question No. 4 filed July 9, 2010. Supplemental Attachment 1 is an April 28, 2010 Standard & Poor's press release. The last full paragraph of page 1 of 2 discusses the funding of the acquisition, "including first-mortgage bonds at KU and LG&E, and unsecured debt at Kentucky Holdings, KU's intermediate holding company." Explain how the first-mortgage bonds, which are the

subject of this financing case, will be used to fund the PPL acquisition, as well as the reference to Kentucky Holdings and the use of its unsecured debt.



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Jeff Derouen  
Executive Director  
Public Service Commission  
P.O. Box 615  
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DATED: JUL 16 2010

cc: Parties of Record

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