COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

GENERAL ADJUSTMENT OF ELECTRIC RATES OF EAST KENTUCKY POWER COOPERATIVE, INC.

CASE NO. 2008-00409

STAFF NOTICE OF INFORMAL CONFERENCE

Commission Staff ("Staff") has been informed by East Kentucky Power Cooperative, Inc. ("EKPC") that the parties to this proceeding have agreed to meet to discuss possible settlement of this case. EKPC requests that Staff attend and participate in the discussions and that the meeting be scheduled for March 5, and 6, 2009 at the Commission's offices.

The Staff has scheduled an informal conference at the Commission's offices on March 5 and 6, 2009, for the purpose of discussing possible settlement of this case. The conference will start at 9:00 a.m. on March 5, 2009 in Hearing Room 2 at the Commission's offices.

Jeff Derguen

Executive Director

Public Service Commission

P.O. Box 615

Frankfort, Ky. 40602

DATED FEBRUARY 27, 2009

cc: All parties

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