COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATIONS OF BIG RIVERS)
ELECTRIC CORPORATION FOR: (1))
APPROVAL OF WHOLESALE TARIFF)
ADDITIONS FOR BIG RIVERS ELECTRIC)
CORPORATION, (2) APPROVAL OF)
TRANSACTIONS, (3) APPROVAL TO ISSUE) CASE NO.
EVIDENCES OF INDEBTEDNESS, AND (4)) 2007-00455
APPROVAL OF AMENDMENTS TO)
CONTRACTS; AND OF E.ON U.S., LLC,)
WESTERN KENTUCKY ENERGY CORP. AND)
LG&E ENERGY MARKETING, INC. FOR)
APPROVAL OF TRANSACTIONS)

ORDER

Big Rivers Electric Corporation and E.ON US, LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. filed a motion requesting the Commission to schedule an informal conference on June 16, 2009 at 9:00 a.m., Eastern Daylight Time, for the purposes of discussing the outstanding issues related to the closing of the Unwind Transaction and allowing Commission Staff to meet collectively and individually with the parties to the case for the purpose of mediating a resolution of the outstanding issues.

Based on the motion and being otherwise sufficiently advised, the Commission finds good cause to schedule an informal conference. The Commission will make its offices available for the parties to meet collectively and individually. However, the role

of Commission Staff should be limited to meeting collectively with the parties to discuss the outstanding issues and participate in any mediation of the outstanding issues.

IT IS THEREFORE ORDERED that an informal conference shall be held on June 16, 2009 at 9:00 a.m., Eastern Daylight Time, at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky for the purposes as set forth in the findings above. Each party shall have a representative with appropriate settlement authority in attendance or participating by telephone.

By the Commission

ENTERED

JUN 10 2009

KENTUCKY PUBLIC

ATTEST

Executive Director

Honorable Douglas L Beresford Attorney At Law Hogan & Hartson, L.L.P. 555 Thirteenth Street, N.W. Washington, DC 20004-1109 Honorable Michael L Kurtz Attorney at Law Boehm, Kurtz & Lowry 36 East Seventh Street Suite 1510 Cincinnati, OH 45202

C William Blackburn Big Rivers Electric Corporation 201 Third Street Henderson, KY 42419-0024 Honorable Don Meade Attorney at Law Priddy, Cutler, Miller & Meade 800 Republic Bldg. 429 W. Muhammad Ali Blvd. Louisville, KY 40202

David Brown Stites & Harbison, PLLC 1800 Providian Center 400 West Market Street Louisville, KY 40202 Honorable James M Miller Attorney at Law Sullivan, Mountjoy, Stainback & Miller, PSC 100 St. Ann Street P.O. Box 727 Owensboro, KY 42302-0727

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Honorable Dennis G Howard II Assistant Attorney General Office of the Attorney General Utility & Rate 1024 Capital Center Drive Suite 200 Frankfort, KY 40601-8204 Honorable Kendrick R Riggs Attorney at Law Stoll Keenon Ogden, PLLC 2000 PNC Plaza 500 W Jefferson Street Louisville, KY 40202-2828

Honorable John N Hughes Attorney at Law 124 West Todd Street Frankfort, KY 40601 Honorable Allyson K Sturgeon Attorney at Law E.ON U.S. Services, Inc. 220 West Main Street Louisville, KY 40202

Honorable Frank N King, Jr. Attorney at Law Dorsey, King, Gray, Norment & Hopgood 318 Second Street Henderson, KY 42420 Melissa D Yates Attorney Denton & Keuler, LLP 555 Jefferson Street P. O. Box 929 Paducah, KY 42002-0929