COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT VERIFIED APPLICATION OF)
E.ON AG, POWERGEN LTD., AND) CASE NO. 2007-00466
E.ON U.S. LLC FOR WAIVER OF)
CERTAIN MERGER COMMITMENTS)

ORDER

The Commission, having considered the joint motion filed by E.ON AG, Powergen Ltd., and E.ON U.S. LLC requesting an informal conference for the purpose of discussing the issues in the pending application and finding good cause, HEREBY ORDERS that an informal conference shall be held on December 7, 2007 at 1:30 p.m., Eastern Standard Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 30th day of November, 2007.

By the Commission

Commissioner Clark Abstains.

ATTEST:

Executive Director