COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT VERIFIED APPLICATION OF)
E.ON AG, POWERGEN LTD., AND) CASE NO. 2007-00466
E.ON U.S. LLC FOR WAIVER OF)
CERTAIN MERGER COMMITMENTS)

ORDER

The Commission, having considered the joint motion filed by E.ON AG, Powergen Ltd., and E.ON U.S. LLC requesting an informal conference and finding good cause, HEREBY ORDERS that an informal conference shall be held on November 9, 2007 at 10:00 a.m., Eastern Standard Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 9th day of November, 2007.

By the Commission

ATTEST:

Executive Director