

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE UNION LIGHT, HEAT AND)	
POWER COMPANY FOR A CERTIFICATE OF PUBLIC)	
CONVENIENCE AND NECESSITY TO ACQUIRE)	
CERTAIN GENERATION RESOURCES AND RELATED)	
PROPERTY; FOR APPROVAL OF CERTAIN PURCHASE)	CASE NO.
POWER AGREEMENTS; FOR APPROVAL OF CERTAIN)	2003-00252
ACCOUNTING TREATMENT; AND FOR APPROVAL OF)	
DEVIATION FROM REQUIREMENTS OF KRS 278.2207)	
AND 278.2213(6))	

JOINT APPLICATION OF DUKE ENERGY)	
CORPORATION, DUKE ENERGY HOLDING CORP.,)	
DEER ACQUISITION CORP., COUGAR ACQUISITION)	
CORP., CINERGY CORP., THE CINCINNATI GAS AND)	CASE NO.
ELECTRIC COMPANY AND THE UNION LIGHT, HEAT)	2005-00228
AND POWER COMPANY FOR APPROVAL OF)	
TRANSFER AND ACQUISITION OF CONTROL)	

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Pursuant to the requests filed December 28, 2005 and January 3, 2006 by The Union Light, Heat and Power Company ("ULH&P") and Administrative Regulation 807 KAR 5:001, Section 4(4), the Commission Staff requests that ULH&P appear at an informal conference on January 10, 2006 at 3:00 p.m., Eastern Standard Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. The purpose of the conference is to discuss issues related to (1) the reporting requirements arising from the merger approved in Case No. 2005-00228, (2) the timing of ULH&P's next electric general rate case, and (3) ULH&P's December 16,

2005 compliance filing regarding its acquisition of generating assets from its parent, The Cincinnati Gas and Electric Company. Issues arising from ULH&P's December 16, 2005 compliance filing include, but are not limited to, ULH&P's request for deviation from the Commission's affiliate pricing rules and the need, or lack thereof, for a back-up power supply contract.

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke at the end, positioned above a solid horizontal line.

Beth O'Donnell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, KY 40602

DATED: January 9, 2006

cc: Parties of Record