

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

MERGER AGREEMENT BETWEEN)
CINERGY CORP. AND) CASE NO. 2005-00228
DUKE ENERGY CORPORATION)

COMMISSION STAFF'S NOTICE
OF INFORMAL CONFERENCE

Pursuant to 807 KAR 5:001, Section 4(4), and as requested by The Union Light, Heat and Power Company ("ULH&P") in its letter of June 16, 2005, Commission Staff requests that the parties appear for an informal conference on June 30, 2005, at 10:00 a.m., Eastern Daylight Time, in Conference Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

The purpose of the conference is to discuss ULH&P's upcoming application for approval of the merger of its parent company, Cinergy Corp., with Duke Energy Corporation, and procedure dates for processing the merger application.



Beth O'Donnell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, KY 40602

DATED: June 23, 2005

cc: Parties of Record