


2. Have all the necessary approvals of the Letter Agreement been received from the parties to the various Transaction Documents?

3. If no, provide the status of the necessary approvals as of the date of this request and indicate when Big Rivers expects to receive all necessary approvals.



Beth O'Donnell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, KY 40602

DATED February 15, 2005

cc: All Parties